

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**  
- Officially appointed mechanism for the  
central storage of regulated information -  
Franje Račkog 6  
10000 ZAGREB

**ZAGREB STOCK EXCHANGE**  
Ivana Lučića 2a  
10000 ZAGREB

**HINA – Croatian News Agency**  
[ots@hina.hr](mailto:ots@hina.hr)

**Official company website**  
[www.span.eu](http://www.span.eu)

**Company and registered office of the issuer:** Span d.d., Koturaška cesta 47, 10000 Zagreb

**OIB:** 19680551758

**LEI:** 747800L0D5F39CX8NA43

**Home Member State:** Republic of Croatia

**ISIN:** HRSPANRA0007

**Security:** SPAN

**Regulated market:** Zagreb Stock Exchange

**Market segment:** Official market

Zagreb, July 11<sup>th</sup>, 2025

**Subject: Notice on the Final Price and Totally Allocated Amount of Bonds**

- Other non-regulated information -

Following the Public Call dated 08 July 2025 (“**Public Call**”) for the subscription of sustainability-linked bonds of SPAN, a joint-stock company for the design of information systems, with the registered office in Zagreb (City of Zagreb), Koturaška ulica 47, registered in the commercial register of the Commercial Court in Zagreb, under registration number (MBS): 080192242, OIB: 19680551758 (“**Issuer**”), addressed to qualified and small investors for the subscription of sustainability-linked bonds in the total nominal amount of up to EUR 25,000,000.00, with a fixed annual interest rate, semi-annual interest payments and one-off maturity of the principal after five years, with the ticker: SPAN-O-307A and the international securities identification number (ISIN) HRSPAN0307A0 (“**Bonds**”), and after the expiry of the Offering Period, the Issuer, pursuant to Article 17 and Article 21 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, hereby announces the total subscribed and the total allocated nominal amount of the Bonds, and the determined price, yield and fixed interest rate of the Bonds as follows:

Total subscribed nominal amount of the Bonds:	EUR 35,200,000.00
Total allocated nominal amount of the Bonds:	EUR 25,000,000.00
Reference Interest Rate:	2.67%
Risk Premium:	1.18%
Yield:	3.85%
Fixed Interest Rate:	3.75%
Issue Price:	99.558%

Upon expiry of the deadline for payment of Bonds by the investor in accordance with the Public Call and Instructions for payment, and upon inclusion of Bonds in the depository services of the Central Depository & Clearing Company (“**CDCC**”), the Issuer will publish a Notice on the Final Terms of the Bond Issue and their inclusion in the CDCC’s depository services on its website.

Span d.d.  
 Koturaška cesta 47, 10000 Zagreb  
[investors@span.eu](mailto:investors@span.eu)  
<https://www.span.eu/en/investors/>

Span d.d. for information systems, Koturaška cesta 47, CRO – 10000 Zagreb / Registered with the Commercial Court in Zagreb under registration number (MBS): 080192242 / Company identification number (OIB): 19680551758 / Equity: 3.920.000,00 eur paid in full / OTP banka d.d., Split, IBAN: HR4324070001100472815 - Zagrebačka banka d.d., Zagreb, IBAN: HR5523600001101571538 - Raiffeisenbank Austria d.d., Zagreb, IBAN: HR3124840081107677905 - Addiko Bank d.d., Zagreb, IBAN: HR1025000091101019138 -Privredna banka Zagreb d.d., Zagreb, IBAN: HR5123400091111016456 / Number of issued shares: 1.960.000, nominal value per share 2,00 eur / President of the Management Board: Nikola Dujmović / Management Board Members: Ana Vukšić, Saša Kramar, Mihaela Trbojević / President of the Supervisory Board: Ante Mandić.