

**CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY
- Officially appointed mechanism for the central storage
of regulated information -**

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Official company website

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Company and registered office of the issuer: SPAN d.d, Koturaška cesta 47, 10000 Zagreb

OIB: 19680551758

LEI: 747800L0D5F39CX8NA43

Home Member State: Republic of Croatia

ISIN: HRSPANRA0007

Ticker: SPAN

Regulated market: Zagreb Stock Exchange

Market segment: Official market

Zagreb, June 27th, 2025

Subject: Span gets a green light to issue Sustainability-Linked Bonds

- *Other non-regulated information* -

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) APPROVED THE SIMPLIFIED PROSPECTUS FOR THE PUBLIC OFFERING AND LISTING OF SUSTAINABILITY-LINKED BONDS TO SPAN D.D. SPAN INTENDS TO CHANNEL THE COLLECTED FUNDS INTO FURTHER BUSINESS GROWTH, IN ACCORDANCE WITH THE SUSTAINABILITY PRINCIPLES

Span intends to issue **Sustainability-Linked Bonds** in the total nominal amount of up to EUR 25 million, with a fixed annual interest rate and a five year maturity.

Collected funds will be used to finance the Span Group's operation. This includes establishing and investing in new members of the Group through further internationalisation of business on the markets of South, Central and Eastern Europe, and that of Central Asia, financing capital investments, working capital, potential acquisitions and other corporate needs. The first wave of expansion includes the markets of Greece, Cyprus, Malta, Poland, Czech Republic, Slovakia, Romania and Kazakhstan.

This move marks the continuation of Span's activities in the area of sustainable business so far and further consolidates Span's role of socially responsible company. By issuing the bonds, the company undertakes to fulfil two key sustainability goals by the end of September 2029, in accordance with the **Framework** aligned with the principles of sustainability-linked bonds, published by the International Capital Market Association (ICMA).

Span d.d. for information systems, Koturaška cesta 47, CRO – 10000 Zagreb / Registered with the Commercial Court in Zagreb under registration number (MBS): 080192242 / Company identification number (OIB): 19680551758 / Equity: 3.920.000,00 eur paid in full / OTP banka d.d., Split, IBAN: HR4324070001100472815 - Zagrebačka banka d.d., Zagreb, IBAN: HR5523600001101571538 - Raiffeisenbank Austria d.d., Zagreb, IBAN: HR3124840081107677905 - Addiko Bank d.d., Zagreb, IBAN: HR1025000091101019138 - Privredna banka Zagreb d.d., Zagreb, IBAN: HR512340009111016456 / Number of issued shares: 1.960.000, nominal value per share 2,00 eur / President of the Management Board: Nikola Dujmović / Management Board Members: Ana Vukšić, Saša Kramar, Mihaela Trbojević / President of the Supervisory Board: Ante Mandić.

Since nowadays cyber security represents one of the most important and financially most material ESG risks for organizations, the first goal, and also a key pillar of Span's long-term ESG focus is *raising awareness of cyber security* by conducting free online training for small and medium-sized enterprises through Span Cyber Security Center. Second goal refers to the *climate change mitigation* by reducing absolute GHG scope 1 and 2 emissions. By undertaking to fulfil the set goals, Span contributes to an increase of economic resilience, supporting the transition to a low-carbon economy at the same time.

“By issuing the Sustainability-Linked bond, Span shows it believes in specific actions, not just words. We want to be the drivers of change and prove that technological innovation can and must be of use when creating a more sustainable future, leading by example. Our goal is to invest in projects that make a positive impact, because I believe it is the only right way for long-term success – not only ours, but that of society in which we operate.”, said Ana Vukšić, Member of the Management Board of Span in charge of Finance and ESG.

On the basis of the approved [Prospectus](#), Small investors will be able to subscribe Span's sustainability-linked bonds with a minimum subscription requirement of EUR 20,000, and Qualified investors with no minimum subscription amount required.

After the presentation to potential investors, Span's bonds will be offered on the basis of an Invitation for subscription, which will be published on the Issuer's website. The Invitation will contain all the details related to bond subscription, including the start of the Offer period, and indicated subscription time. On the day of the expiry of the Offer period, Span will publish a Notice on the established price and the total allocated bond amount.

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