

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**  
- Officially appointed mechanism for the  
central storage of regulated information -  
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**Official company website**  
[www.span.eu](http://www.span.eu)

**Company and registered office of the issuer:** Span d.d., Koturaška cesta 47, 10000 Zagreb

**OIB:** 19680551758

**LEI:** 747800L0D5F39CX8NA43

**Home Member State:** Republic of Croatia

**ISIN:** HRSPANRA0007

**Security:** SPAN

**Regulated market:** Zagreb Stock Exchange

**Market segment:** Official market

Zagreb, July 16<sup>th</sup>, 2025

**Subject: Span successfully issued a Sustainability-Linked Bond**

- Other non-regulated information –

Span d.d. is the first Croatian IT company to successfully issue a Sustainability-Linked Bond. The public offering of Span's bond generated strong interest among investors, with overall demand of EUR 35.2 million. A maximum estimated amount of EUR 25 million was allocated, in accordance with pre-defined conditions. Bonds were issued with a maturity of five years, a 3.85% yield until maturity, and a 3.75% fixed interest rate with biannual payments.

*„By issuing a sustainability-linked bond, Span confirmed its strategic commitment to responsible business and actively undertook to implement specific changes. We are glad that the investors recognized our approach – their interest, which exceeded the expectations, clearly supports our strategic goals and the line of development”,* said Ana Vukšić, Member of the Management Board of Span in charge of Finances and ESG.

Collected funds will be used to expand the business of the Span Group, including establishing and investing in new members on foreign markets, as well as for capital investments, working capital, potential acquisitions, and other corporate purposes. The markets of Greece, Cyprus, Malta, Poland, Czech Republic, Slovakia, Romania and Kazakhstan are in focus.

As a holder of the sustainability-linked bond, Span is committed to achieving two key goals by the end of September 2029: to raise awareness of cyber security by providing training to 500 small and medium-sized enterprises through Span Cyber Security Center, and to reduce absolute GHG scope 1 and 2 emissions by 22.5%.

Span d.d. for information systems, Koturaška cesta 47, CRO – 10000 Zagreb / Registered with the Commercial Court in Zagreb under registration number (MBS): 080192242 / Company identification number (OIB): 19680551758 / Equity: 3.920.000,00 eur paid in full / OTP banka d.d., Split, IBAN: HR4324070001100472815 - Zagrebačka banka d.d., Zagreb, IBAN: HR5523600001101571538 - Raiffeisenbank Austria d.d., Zagreb, IBAN: HR3124840081107677905 - Addiko Bank d.d., Zagreb, IBAN: HR1025000091101019138 - Privredna banka Zagreb d.d., Zagreb, IBAN: HR512340009111016456 / Number of issued shares: 1.960.000, nominal value per share 2,00 eur / President of the Management Board: Nikola Dujmović / Management Board Members: Ana Vukšić, Saša Kramar, Mihaela Trbojević / President of the Supervisory Board: Ante Mandić.



Span's bond offering received a great response from institutional investors, with the largest share represented by banks (66.4%) pension funds (17.5%), followed by financial institutions (11.3%), special-purpose funds (2.8%), and retail investors with a presence of 2%. Their participation shows significant support and is the reflection of their trust in the long-term strategy of the Span Group.

During preparation and implementation of the issue, Span worked with Privredna banka Zagreb as the lead manager, while legal support was provided by the Praljak & Svić Law Firm.

The bonds issued via public offering will be listed on the domestic capital market no later than 18 July 2025.

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<https://www.span.eu/en/investors/>

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