

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia
LEI: 549300A2F46GROUOM390

Official Market, Zagreb Stock Exchange
Bond 3RIB4, ISIN: HRRIBAO23BA6
Bond 3RIB5, ISIN: HRRIBAO262E3
Bond 3RIB6, ISIN: HRRIBAO266A2

Official Market, Vienna Stock Exchange
Bond, ISIN: HRRIBAO262E3
Bond, ISIN: AT0000A2RZL4
Bond, ISIN: HRRIBAO266A2

Zagreb, June 28, 2023

SUBJECT: Notice on transactions executed by persons discharging managerial responsibilities

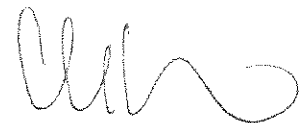
Pursuant to Article 19 point 3 of the Regulation (EU) No 596/2014 on market abuse, ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: the Issuer) discloses the subscription of Issuer's bond ISIN: HRRIBAO266A2, executed on June 26, 2023, by five persons discharging managerial responsibilities within the Issuer.

Pursuant to Implementing Regulation 2016/523, the details on the transaction are stated in the Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them, attached to this Notice.

ERSTE&STEIERMÄRKISCHE BANK d.d.

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Christoph Schoefboeck	
2	Reason for the notification		
a)	Position/status	President of the Management Board	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	ERSTE&STEIERMÄRKISCHE BANK D.D.	
b)	LEI	549300A2F46GROUOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bond - ISIN: HRRIBAO266A2	
b)	Nature of the transaction	Bond subscription during issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		100 000.00 EUR	200 000 (nominal value 100 000.00 EUR)
d)	Aggregated information — Aggregated volume — Price	- Aggregated volume 200 000 - Price of the transaction 200 000 EUR (2 x 100 000.00)	
e)	Date of the transaction	2023-06-26; 12:00 UTC	
f)	Place of the transaction	XOFF	



Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Zdenko Matak	
2	Reason for the notification		
a)	Position/status	Member of the Management Board	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	ERSTE&STEIERMÄRKISCHE BANK D.D.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bond - ISIN: HRRIBAO266A2	
b)	Nature of the transaction	Bond subscription during issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		100 000.00 EUR	100 000 (nominal value 100 000.00 EUR)
d)	Aggregated information		
	— Aggregated volume	- Aggregated volume	100 000
	— Price	- Price of the transaction	100 000 EUR (1 x 100 000.00)
e)	Date of the transaction ▼	2023-06-26; 12:00 UTC	
f)	Place of the transaction	XOFF	

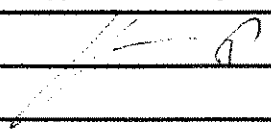
Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Martin Hornig	
2	Reason for the notification		
a)	Position/status	Member of the Management Board	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	ERSTE&STEIERMÄRKISCHE BANK D.D.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bond - ISIN: HRRIBAO266A2	
b)	Nature of the transaction	Bond subscription during issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		100 000.00 EUR	100 000 (nominal value 100 000.00 EUR)
d)	Aggregated information		
	— Aggregated volume — Price	- Aggregated volume - Price of the transaction	100 000 100 000 EUR (1 x 100 000.00)
e)	Date of the transaction	2023-06-26; 12:00 UTC	
f)	Place of the transaction	XOFF	

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Nikolina Mikulić	
2	Reason for the notification		
a)	Position/status	Head of Asset & Liability Management Division	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	ERSTE&STEIERMÄRKISCHE BANK D.D.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bond - ISIN: HRRIBAO266A2	
b)	Nature of the transaction	Bond subscription during issuance	
c)	Price(s) and volume(s)	Price(s)	Volume(s)
		100 000.00 EUR	100 000 (nominal value 100 000.00 EUR)
d)	Aggregated information		
	— Aggregated volume — Price	- Aggregated volume - Price of the transaction	100 000 100 000 EUR (1 x 100 000.00)
e)	Date of the transaction	2023-06-26; 12:00 UTC	
f)	Place of the transaction	XOFF	

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated		
a)	Name	Vlatka Bogdanović 	
2	Reason for the notification		
a)	Position/status	Deputy Head of Internal Audit Division	
b)	Initial notification/Amendment	Initial notification	
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor		
a)	Name	ERSTE&STEIERMÄRKISCHE BANK D.D.	
b)	LEI	549300A2F46GR0UOM390	
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted		
a)	Description of the financial instrument, type of instrument Identification code	- debt instrument - Erste&Steiermärkische Bank d.d. bond - ISIN: HRRIBAO266A2	
b)	Nature of the transaction	Bond subscription during issuance	
c)	Price(s) and volume(s)	Price(s)	
		Volume(s)	
		100 000.00 EUR	
		100 000 (nominal value 100 000.00 EUR)	
d)	Aggregated information		
	— Aggregated volume	- Aggregated volume	100 000
	— Price	- Price of the transaction	100 000 EUR (1 x 100 000.00)
e)	Date of the transaction	2023-06-26; 12:00 UTC	
f)	Place of the transaction	XOFF	