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OTS HINA

Home member state: Croatia
LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange
Bond 3RIB6, ISIN: HRRIBAO266A2

Official Market, Vienna Stock Exchange
Bond, ISIN: AT0000A2RZL4
Bond, ISIN: HRRIBAO266A2
Bond, ISIN: AT0000A39UM6

Zagreb, May 21, 2026

SUBJECT: Issue of a senior-preferred bond - AT0000A3UX25

ERSTE&STEIERMÄRKISCHE BANK d.d., headquartered in Rijeka, Jadranski trg 3/a, rated A- by Fitch, has issued a senior preferred bond in a total amount of EUR 400 million, maturing in 2032 and callable after 5 years, on the international capital markets.

The joint lead managers of the issuance were BNP Paribas SA, Goldman Sachs Bank Europe SE, and Erste Group Bank AG.

The bond will be listed on the Official Market of the Vienna Stock Exchange and the Zagreb Stock Exchange.

ERSTE&STEIERMÄRKISCHE BANK d.d.