

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3
ISIN: HRRIBAO22BE0

Bond 3RIB4
ISIN: HRRIBAO23BA6

Bond 3RIB5
ISIN: HRRIBAO262E3

Zagreb, March 24, 2021

SUBJECT: Notice on Performance of Assumed Bond Obligations

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a (hereinafter: the Bank) hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2020.

1. Bond 3RIB3, ISIN: HRRIBAO22BE0

Pursuant to the Notice of Final Terms of the Bond Issue dated November 30, 2017, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
01.06.2020.	30.11.2019.	30.05.2020.	3.436.509,52
30.11.2020.	30.05.2020.	30.11.2020.	3.421.926,14

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

2. Bond 3RIB4, ISIN: HRRIBAO23BA6

Pursuant to the Notice of Final Terms of the Bond Issue dated November 30, 2018, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
01.06.2020.	30.11.2019.	30.05.2020.	2.250.000,00
30.11.2020.	30.05.2020.	30.11.2020.	2.250.000,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

ERSTE&STEIERMÄRKISCHE BANK d.d.