

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3
ISIN: HRRIBAO22BE0

Bond 3RIB4
ISIN: HRRIBAO23BA6

Bond 3RIB5
ISIN: HRRIBAO262E3

Zagreb, June 15, 2021

SUBJECT: Notice on the approval of the Registration Document Supplement No. 1

Pursuant to the Capital Market Act (OG 65/2018, 17/2020) and Regulation (EU) 2017/1129 of the European parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski Trg 3a, Rijeka (hereinafter: Bank) hereby informs the public on the decision of the Financial Market Authority Austria dated June 14, 2021 on the approval of Registration Document Supplement No. 1 of ERSTE & STEIERMÄRKISCHE BANK d.d.

The Registration Document Supplement No. 1 can be found on the website of Zagreb Stock Exchange and the website of the Bank on the following link:

https://cdn0.erstegroup.com/content/dam/hr/ebc/www_erstebank_hr/eng/bonds/1562021-erstesteiermarkische-bank-dd-registration-document-supplement-no-1.pdf?forceDownload=1

ERSTE&STEIERMÄRKISCHE BANK d.d.