

**ZAGREB STOCK EXCHANGE**

**Ivana Lučića 2a**

**10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6**

**10 000 Zagreb**

**OTS HINA**

Home member state: Croatia  
LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB4

ISIN: HRRIBAO23BA6

Bond 3RIB5

ISIN: HRRIBAO262E3

Official Market, Vienna Stock Exchange

Bond 3RIB5

ISIN: HRRIBAO262E3

Bond A3KTFV

ISIN: AT0000A2RZL4

Zagreb, May 24, 2023

**SUBJECT: Notice of intention to issue senior-preferred bonds and the approval of the Registration Document Supplement No. 1**

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: Bank) in accordance with decisions of the competent bodies of the Bank, intends to offer a new issue of senior preferred bonds with a planned maturity of 3 years and a denomination of EUR 100.000,00. The Bank plans to issue bonds in order to meet the minimum requirements for own funds and eligible liabilities (MREL).

The public and the investors will be timely informed on all relevant details of the bonds issuing process and planned listing on the Official Market of the Zagreb and Vienna Stock Exchange.

In addition, Pursuant to the Capital Market Act (OG 65/2018, 17/2020 and 83/2021) and Regulation (EU) 2017/1129 of the European parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, the Bank hereby informs the public on the decision of the Financial Market Authority Austria dated May 24, 2023 on the approval of Registration Document Supplement No. 1.

The Registration Document Supplement No. 1 can be found on the website of Zagreb Stock Exchange and the website of the Bank.

**ERSTE&STEIERMÄRKISCHE BANK d.d.**