

ZAGREB STOCK EXCHANGE**Ivana Lučića 2a****10 000 Zagreb****CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)****Franje Račkog 6****10 000 Zagreb****OTS HINA**

Home member state: Croatia

LEI: 549300A2F46GROUOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB5, ISIN: HRRIBAO262E3

Bond 3RIB6, ISIN: HRRIBAO266A2

Official Market, Vienna Stock Exchange

Bond, ISIN: HRRIBAO262E3

Bond, ISIN: AT0000A2RZL4

Bond, ISIN: HRRIBAO266A2

Bond, ISIN: AT0000A39UM6

Zagreb, March 18, 2024

SUBJECT: Notice on Performance of Assumed Bond Obligations

ERSTE&STEIERMÄRKISCHE BANK d.d. (hereinafter: the Bank) hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2023.

1. Bond 3RIB4, ISIN: HRRIBAO23BA6

Pursuant to the Notice of Final Terms of the Bond Issue dated November 30, 2018, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (EUR) to CDCC
31.05.2023.	30.11.2022.	30.05.2023.	298.626,32
30.11.2023.	30.05.2023.	30.11.2023.	298.626,32

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date. Since the bonds matured on November 30, 2023, the principal in the amount of 39.816.842,52 EUR was paid out on the same day, with which the Bank fulfilled the obligations assumed by the bond issue.

2. Bond 3RIB5, ISIN: HRRIBAO262E3

Pursuant to the Final Terms of the Bond Issue dated February 2, 2021, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (EUR) to CDCC
06.02.2023.	05.08.2022.	05.02.2023.	168.750,00
07.08.2023.	05.02.2023.	05.08.2023.	168.750,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

3. Bond ISIN: AT0000A2RZL4

Pursuant to the Final Terms of the Bond Issue dated July 2, 2021, Erste Group Bank AG ("EGB") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (EUR) to EGB
06.07.2023.	06.07.2022.	06.07.2023.	3.000.000,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository.

ERSTE&STIERMÄRKISCHE BANK d.d.