

**ZAGREB STOCK EXCHANGE**

**Ivana Lučića 2a  
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6  
10 000 Zagreb**

**OTS HINA**

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3  
ISIN: HRRIBAO22BE0

Bond 3RIB4  
ISIN: HRRIBAO23BA6

Zagreb, December 04, 2020

**SUBJECT: Notice on the approval of the Registration Document, Securities Note as part of the base prospectus consisting of separate documents in relation to the Preferred Senior Notes Retail Programme and Securities Note as part of the base prospectus consisting of separate documents in relation to the Multi Issuer EMTN Programme**

Pursuant to the Capital Market Act (OG 65/2018, 17/2020) and Regulation (Eu) 2017/1129 of the European parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski Trg 3a, Rijeka hereby informs the public on the decision of the Financial Market Authority Austria dated December 3, 2020 on the approval of the following documents:

- Registration Document of ERSTE & STEIERMÄRKISCHE BANK d.d.;
- Securities Note as part of the base prospectus consisting of separate documents in relation to the Preferred Senior Notes Retail Programme;
- Securities Note as part of the base prospectus consisting of separate document in relation to the Multi Issuer EMTN Programme

**ERSTE&STEIERMÄRKISCHE BANK d.d.**