

Jadranski trg 3a, 51000 Rijeka Tel: 072 37 5000 Fax: 072 37 6000

Ivana Lučića 2, 10000 Zagreb Tel: 072 37 1000 Fax: 072 37 2000

www.erstebank.hr erstebank@erstebank.hr

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3 ISIN: HRRIBAO22BE0

Bond 3RIB4 ISIN: HRRIBAO23BA6

Zagreb, January 14, 2021

SUBJECT: Notice on continuation of investor meetings

Further to the notice on publication of the investor presentation and planned investor meetings from December 8, 2020, ERSTE & STEIERMÄRKISCHE BANK d.d., Jadranski trg 3a, Rijeka hereby informs that it will continue to hold meetings with potential investors in the period from January 18 to January 22, 2021, after which a bond issue might follow, subject to market conditions.

ERSTE&STEIERMÄRKISCHE BANK d.d.

ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Franje Račkog 6 10 000 Zagreb

OTS HINA