

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**
Franje Račkog 6
10 000 Zagreb

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB5, ISIN: HRRIBAO262E3

Bond 3RIB6, ISIN: HRRIBAO266A2

Official Market, Vienna Stock Exchange

Bond, ISIN: AT0000A2RZL4

Bond, ISIN: HRRIBAO262E3

Bond, ISIN: HRRIBAO266A2

Zagreb, December 4, 2023

SUBJECT: Notice on the approval of the Registration Document and Securities Note as part of the base prospectus consisting of separate documents in relation to the Multi Issuer EMTN Programme

Pursuant to the Capital Market Act (OG 65/18, 17/20, 83/21 and 151/22) and Regulation (Eu) 2017/1129 of the European parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski Trg 3a, Rijeka hereby informs the public on the decision of the Financial Market Authority Austria dated December 4, 2023 on the approval of the following documents:

- Registration Document of ERSTE & STEIERMÄRKISCHE BANK d.d.
- Securities Note as part of the base prospectus consisting of separate document in relation to the Multi Issuer EMTN Programme

ERSTE&STEIERMÄRKISCHE BANK d.d.