

**ZAGREB STOCK EXCHANGE**

**Ivana Lučića 2a  
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6  
10 000 Zagreb**

**OTS HINA**

Home member state: Croatia  
LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange  
Bond 3RIB4  
ISIN: HRRIBAO23BA6  
Bond 3RIB5  
ISIN: HRRIBAO262E3

Official Market, Vienna Stock Exchange  
Bond A3KTFV  
ISIN: AT0000A2RZL4

Zagreb, June 19, 2023

**SUBJECT: Notice on intention to increase the nominal amount of the bond issue with the ISIN: HRRIBAO266A2**

ERSTE&STEIERMÄRKISCHE BANK d.d. (the “Issuer”) informs the public that the total investor's interest for the Issuer's bonds with maturity in 2026 and the ISIN: HRRIBAO266A2 (“Bonds”) during the subscription period that ended on June 16, 2023 at 3 p.m. amounted in total EUR 90.200.000,00. Considering that the investor's interest exceeded the maximum Bond subscription amount of EUR 84.000.000,00, which was anticipated in the public invitation for the subscription and the Final terms of the Bond issue, and providing that the Issuer's intention is that all investors who subscribed and paid for the Bonds will be allocated the total subscribed amount, the Issuer will, in order to increase the final nominal amount of the Bond issue to the amount of EUR 90.200.00,00, create the Supplement to the Base Prospectus (“Prospectus Supplement No 1.”) and send it for approval to the Financial Market Authority Austria “FMA”. The Issuer expects that the entire procedure will extend the Bond issue date by several working days. The new Bond issue date is expected to be June 26, 2023.

The Issuer will, upon obtaining of the necessary approvals, timely notify the public regarding the intended increase of the issue size and the changes regarding the issue and maturity date.

**ERSTE&STEIERMÄRKISCHE BANK d.d.**