

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a

10 000 Zagreb

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

Franje Račkog 6

10 000 Zagreb

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB5, ISIN: HRRIBAO262E3

Bond 3RIB6, ISIN: HRRIBAO266A2

Official Market, Vienna Stock Exchange

Bond, ISIN: HRRIBAO262E3

Bond, ISIN: AT0000A2RZL4

Bond, ISIN: HRRIBAO266A2

Zagreb, January 22, 2024

SUBJECT: Issue of green senior-preferred bond - AT0000A39UM6

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, rated A- by Fitch, issued its inaugural green senior preferred bond in the total amount of EUR 400 million, maturing in 2029, callable after 4 years, on the international capital markets.

The joint lead managers for issuance were BNP Paribas SA, Citigroup Société Générale and Erste Group Bank AG. The bond will be listed on the Official Market of the Vienna Stock Exchange.

The green bond is issued under the Erste Group Sustainable Finance Framework.

ERSTE&STEIERMÄRKISCHE BANK d.d.