

Erste&Steiermärkische Bank d.d. Jadranski trg 3a 51000 Rijeka www.erstebank.hr

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ZAGREB STOCK EXCHANGE Ivana Lučića 2a 10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA) Franje Račkog 6 10 000 Zagreb

OTS HINA

Home member state: Croatia LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange Bond 3RIB5, ISIN: HRRIBAO262E3 Bond 3RIB6, ISIN: HRRIBAO266A2

Official Market, Vienna Stock Exchange

Bond, ISIN: HRRIBAO262E3 Bond, ISIN: AT0000A2RZL4 Bond, ISIN: HRRIBAO266A2 Bond, ISIN: AT0000A39UM6

Zagreb, March 27, 2025

SUBJECT: Notice on Performance of Assumed Bond Obligations

ERSTE&STEIERMÄRKISCHE BANK d.d. (hereinafter: the Bank) hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2024.

1. Bond 3RIB5, ISIN: HRRIBAO262E3

Pursuant to the Final Terms of the Bond Issue dated February 2, 2021, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period	Coupon Period To	Total Payment Amount
	From (Including)	(Excluding)	(EUR) to CDCC
05.02.2024.	05.08.2023.	05.02.2024.	168.750,00
06.08.2024.	05.02.2024.	05.08.2024.	168.750,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

2. Bond ISIN: AT0000A2RZL4

Pursuant to the Final Terms of the Bond Issue dated July 2, 2021, Erste Group Bank AG ("EGB") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period	Coupon Period To	Total Payment Amount
	From (Including)	(Excluding)	(EUR) to EGB
08.07.2024.	06.07.2023.	06.07.2024.	3.000.000,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository.

Registered at the Commercial Court in Rijeka MBS: 040001037 · Company No./MB: 3337367 · VAT ID: HR23057039320 · IBAN: HR9524020061031262160 · SWIFT/BIC: ESBCHR22 · Equity of EUR 237,778,450.00 paid in total and divided into 16,984,175 shares, nominal value of the share is EUR 14.00 · Management Board: Christoph Schoefboeck, Krešimir Barić, Hannes Frotzbacher, Martin Hornig, Katarina Kraljević · Chairman of the Supervisory Board: Ingo Bleier



3. Bond 3RIB6, ISIN: HRRIBAO266A2

Pursuant to the Final Terms of the Bond Issue dated June 26, 2023, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (EUR) to CDCC
26.06.2024.	26.06.2023.	26.06.2024.	4.054.500,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

ERSTE&STEIERMÄRKISCHE BANK d.d.