

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3
ISIN: HRRIBAO22BE0

Bond 3RIB4
ISIN: HRRIBAO23BA6

Zagreb, December 8, 2020

SUBJECT: Notice on published investor presentation and planned investor meetings

Further to the notice on intention to issue bonds from October 7, 2020 and the notice on approval of registration document and securities notes from December 4, 2020, ERSTE & STEIERMÄRKISCHE BANK d.d., Jadranski trg 3a, Rijeka (hereinafter: the Bank) hereby informs that on December 8, 2020 it published investor presentation in respect of potential bond issue which is available, on the following link:

https://cdn0.erstegroup.com/content/dam/hr/ebc/www_erstebank_hr/eng/bonds/investor-presentation.pdf

In the period from December 9, 2020 to December 14, 2020, the Bank intends to hold meetings with potential investors based on published investor presentation, after which the bond issue might follow, subject to market conditions.

ERSTE&STEIERMÄRKISCHE BANK d.d.