

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3
ISIN: HRRIBAO22BE0

Bond 3RIB4
ISIN: HRRIBAO23BA6

Bond 3RIB5
ISIN: HRRIBAO262E3

Zagreb, June 30, 2021

SUBJECT: Issue of senior preferred Eurobond

ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski Trg 3a, Rijeka successfully issued its inaugural senior preferred bond in the total amount of EUR 400 million maturing in 2028, callable after 6 years on the international capital markets („Eurobond“). The joint lead managers on the transaction were BofA Securities Europe SA, Erste Group Bank AG, Landesbank Baden-Württemberg and Societe Generale. The Eurobond will be listed on the Vienna Stock Exchange

ERSTE&STEIERMÄRKISCHE BANK d.d.