

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a

10 000 Zagreb

CROATIAN FINANCIAL SERVICES**SUPERVISORY AGENCY (HANFA)**

Franje Račkog 6

10 000 Zagreb

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB4

ISIN: HRRIBAO23BA6

Bond 3RIB5

ISIN: HRRIBAO262E3

Official Market, Vienna Stock Exchange

Bond A3KTFV

ISIN: AT0000A2RZL4

Zagreb, March 24, 2023

SUBJECT: Notice on Performance of Assumed Bond Obligations

ERSTE&STEIERMÄRKISCHE BANK d.d. (hereinafter: the Bank) hereby discloses information on performance of its assumed bond obligations toward the bondholders in the year 2022.

1. Bond 3RIB3, ISIN: HRRIBAO22BE0

Pursuant to the Notice of Final Terms of the Bond Issue dated November 30, 2017, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
31.05.2022.	30.11.2021.	30.05.2022.	3.413.956,58
30.11.2022.	30.05.2022.	30.11.2022.	3.420.749,83

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

Since the bonds matured on November 30, 2022, the principal in the amount of HRK 377,462,050.00 was paid out on the same day, with which the Bank fulfilled the obligations assumed by the bond issue.

2. Bond 3RIB4, ISIN: HRRIBAO23BA6

Pursuant to the Notice of Final Terms of the Bond Issue dated November 30, 2018, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
31.05.2022.	30.11.2021.	30.05.2022.	2.250.000,00
30.11.2022.	30.05.2022.	30.11.2022.	2.250.000,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

3. Bond 3RIB5, ISIN: HRRIBAO262E3

Pursuant to the Final Terms of the Bond Issue dated February 2, 2021, the Payment Agent Central Depository&Clearing Company Inc. ("CDCC") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (HRK) to CDCC
08.08.2022.	05.02.2022.	05.08.2022.	1.267.570,18

The coupon payment was made in accordance with the records on securities account owners/holders in depository as at the end of business day that preceded the payment date.

4. Bond A3KTFV, ISIN: AT0000A2RZL4

Pursuant to the Final Terms of the Bond Issue dated July 2, 2021, Erste Group Bank AG ("EGB") had made the following coupon payment to bondholders on behalf and for the account of the Bank:

Payment Date	Coupon Period From (Including)	Coupon Period To (Excluding)	Total Payment Amount (EUR) to EGB
06.07.2022.	06.07.2021.	06.07.2022.	3.000.000,00

The coupon payment was made in accordance with the records on securities account owners/holders in depository.

ERSTE&STIEERMÄRKISCHE BANK d.d.