

ZAGREB STOCK EXCHANGE

Ivana Lučića 2a

10 000 Zagreb

CROATIAN FINANCIAL SERVICES

SUPERVISORY AGENCY (HANFA)

Franje Račkog 6

10 000 Zagreb

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB4

ISIN: HRRIBAO23BA6

Bond 3RIB5

ISIN: HRRIBAO262E3

Official Market, Vienna Stock Exchange

Bond A3KTFV

ISIN: AT0000A2RZL4

Zagreb, June 20, 2023

SUBJECT: Notice on approval of the increase of the nominal size and change of the issue and maturity date of the bond with the ISIN: HRRIBAO266A2

ERSTE&STEIERMÄRKISCHE BANK d.d. (the "Issuer") informs the public that the Financial Market Authority Austria "FMA" has approved the 1st Supplement to the Base Prospectus in relation to the Preferred Senior Retail Program (the "Supplement") amending the final terms of the Issuer's bonds with maturity in 2026 and the ISIN: HRRIBAO266A2 ("Bonds"), increasing the anticipated nominal issue amount up to EUR 90.200.000,00, defining the new Bond issue date on June 26, 2023 and the new Bond maturity date on June 26, 2026. Other important terms and conditions of the Bonds did not change. All investors are invited to read the Supplement and amended final terms ("Final terms"), links to mentioned documents are listed at the end of this Notice.

Due to the fact that from the moment when investors subscribed and paid for the Bonds, the conditions under which the Bonds were subscribed have changed, investors have the right to withdraw their Bond subscription within two working days. In case they would like to withdraw their subscription, retail investors can do so by request every working day from 9 a.m. until 3 p.m., by calling 072 37 2277 (Corporate and Retail Treasury Product Distribution), while professional investors and eligible counterparties may request the same by calling 072 37 2288 (Institutional Distribution Desk). The right to withdraw expires on June 23, 2023, including that day. If the investor exercises the right of withdrawal, the funds paid for the subscription of the Bonds will be returned to the investor no later than three working days from the date of the Bond issue date.

All investors who still want Bonds to be allocated to their accounts, don't have to do anything.

Links:

[Supplement](#)

[Final Terms](#)

ERSTE&STEIERMÄRKISCHE BANK d.d.