Erste&Steiermärkische Bank d.d.
Jadranski trg 3a
51000 Rijeka
www.erstebank.hr

0800 7890
erstebank@erstebank.hr

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB7, ISIN: AT0000A3UX25

Bond 3RIB8, ISIN: HRRIBAO30AA3

Official Market, Vienna Stock Exchange

Bond, ISIN: AT0000A2RZL4

Bond, ISIN: AT0000A39UM6

Bond, ISIN: ISIN: AT0000A3UX25

Bond, ISIN: HRRIBAO30AA3

ZAGREB STOCK EXCHANGE
Ivana Lučića 2a
10 000 Zagreb

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA)
Franje Račkog 6
10 000 Zagreb

OTS HINA

Zagreb, November 27, 2026

SUBJECT: Notice on the approval of the Registration Document and Securities Note as part of the base prospectus consisting of separate documents in relation to the Multi Issuer EMTN Programme

Pursuant to the Capital Market Act (OG 65/18, 17/20, 83/21, 151/22, 85/24, 126/25, 45/26 and 123/26) and Regulation (EU) 2017/1129 of the European parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, ERSTE&STEIERMÄRKISCHE BANK d.d., Jadranski Trg 3a, Rijeka hereby informs the public on the decision of the Financial Market Authority Austria dated November 27, 2026 on the approval of the following documents:

- Registration Document of ERSTE & STEIERMÄRKISCHE BANK d.d.
- Securities Note as part of the base prospectus consisting of separate document in relation to the Multi Issuer EMTN Programme

ERSTE&STEIERMÄRKISCHE BANK d.d.

Registered at the Commercial Court in Rijeka MBS: 040001037, Company No./MB: 3337367, VAT ID: HR23057039320,
IBAN: HR9524020061031262160, SWIFT/BIC: ESBCHR22, Equity of EUR 237,778,450.00 paid in total and divided into 16,984,175 shares, nominal value of the share is EUR 14.00. Management Board: Christoph Schoefboeck, Krešimir Barić, Hannes Frotzbacher, Martin Hornig, Katarina Kraljević.
President of the Supervisory Board: Stefan Dörfler