

ZAGREB STOCK EXCHANGE

**Ivana Lučića 2a
10 000 Zagreb**

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**

**Franje Račkog 6
10 000 Zagreb**

OTS HINA

Home member state: Croatia

LEI: 549300A2F46GR0UOM390

Official Market, Zagreb Stock Exchange

Bond 3RIB3
ISIN: HRRIBAO22BE0

Bond 3RIB4
ISIN: HRRIBAO23BA6

Zagreb, October 07, 2020

SUBJECT: Notice of intention to issue bonds

ERSTE&STEIERMÄRKISCHE BANK d.d. with its headquarters in Rijeka, Jadranski trg 3/a, (hereinafter: Bank) in accordance with decisions of the competent bodies of the Bank, intends to initiate a new issue of bonds with a planned maturity of five years and list them on the Official market of the Zagreb Stock Exchange. The Bank plans to issue bonds in order to meet the minimum requirements for own funds and eligible liabilities (MREL).

The public and the investors will be timely informed on all relevant details of the bonds issuing process and their listing on the Official Market of the Zagreb Stock Exchange.

ERSTE&STEIERMÄRKISCHE BANK d.d.