

LEI: 74780000B0KHQRBBB681
Member State: Republic of Croatia
Ordinary share: OPTE-R-A
ISIN: HROPTERA0001
Listing: Zagreb Stock Exchange, Official Market

Zagreb, January 26, 2022

**ZAGREB STOCK EXCHANGE
HANFA
HINA**

OT-Optima Telekom d.d.- Notification on changes of voting rights

Pursuant to Article 472 of the Capital Market Act, being a shares issuer, OT-Optima Telekom d.d. (hereinafter: the Company) informs the public that on 24 January 2022 it received a Notification of changes in voting rights from the companies Zagrebačka banka d.d. Trg bana Josipa Jelačića 10, OIB 92963223472 and the company Hrvatski Telekom d.d. Zagreb, Radnička cesta 21, OIB 81793146560.

On the same day, the Company also received Notification on changes of voting rights from Unicredit S.p.a., noting that Notification contains the same information as the Notice of changes in voting rights from the companies Zagrebačka banka d.d. Trg bana Josipa Jelačića 10, OIB 92963223472 and Hrvatski Telekom d.d. Zagreb, Radnička cesta 21, OIB 81793146560.

Mentioned Notifications are published below.

Contact:

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**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY
Ulica Franje Račkoga 6
10000 Zagreb**

**OT - Optima Telekom d.d. for Telecommunications
Bani 75a
10000 Zagreb**

SUBJECT: notification on changes in voting rights

Pursuant to Articles 482, 485, 486, 487 of the Capital Market Act (OG 65/18, 17/20) ("ZTK") Zagrebačka banka dd, Trg bana Josipa Jelačića 10, Zagreb, MBS.: 080000014, OIB: 92963223473, ("ZABA") and Hrvatski Telekom dd, Zagreb, Radnička cesta 21, MBS: 080266256, OIB: 81793146560 ("HT"), notify the Croatian Financial Services Supervisory Agency (hereinafter: the Agency) and the issuer of shares - company OT-Optima telekom d.d., Bani 75a, Zagreb, OIB: 36004425025 (" the Issuer") on the change in the prescribed thresholds in the voting rights of the Issuer.

Following a joint Notification of ZABA and HT of 13th July 2021, from which it follows that ZABA and HT, entered into an Agreement on 9th July 2021 with the company Telemach Hrvatska d.o.o. on purchase and sale of a total of 54.31% shares of Issuer, where 36.90% of shares are owned by ZABA and 17.41% of shares are owned by HT Holding d.o.o., which is a company 100% owned by HT, ZABA and HT hereby inform Agency and Issuer that upon fulfilment of regulatory requirements and other contractual conditions, the Transaction is closed on **21st January 2022**, and on the same day the ownership of:

- 12.090.190 shares or 17.41% of voting rights on behalf of HT Holding d.o.o., Radnička cesta 21, and
- 25.625.853 shares or 36.90% of voting rights on behalf of Zagrebačka banka d.d. Trg bana Josipa Jelačića 10

was transferred to Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, MBS: 080492341, OIB 70133616033.

Hence, the voting rights held by ZABA and HT (in absolute and relative amount) on **22nd January 2022** are as follows:

- HT Holding d.o.o., Radnička cesta 21 (a company 100% owned by HT): 0 shares/0,00%
- Zagrebačka banka d.d., Zagreb, Trg bana Josipa Jelačića 10: 0 shares/0,00%

In Zagreb, on 24th January 2022

On behalf of Zagrebačka banka d.d.

(signature)

Dalibor Čubela, Deputy President of the Management Board and General Manager

On behalf of Hrvatski Telekom d.d.

(signature)

Marina Bengez Sedmak, Management and Supervisory Board secretary

**HRVATSKA AGENCIJA ZA NADZOR FINANCIJSKIH
USLUGA**

**Ulica Franje Račkoga 6
10000 Zagreb**

OT-Optima telekom d.d. za telekomunikacije

**Bani 75a
10000 Zagreb**

Milan, January 24, 2022

Subject: Notification on changes in voting rights

Pursuant to articles 482, 486 and 487 of Capital Markets Act (Official Gazette 65/18, 17/20, 83/21) UniCredit SpA, Milan, Piazza Gae Aulenti 3- Tower A - 20154 Milano as a 84,47% shareholder of Zagrebačka banka d.d., Zagreb, Trg bana Josipa Jelačića 10, MBS: 080000014, OIB 92963223473 („ZABA“) notifies Croatian Financial Services Supervisory Agency (hereinafter: Agency) and OT-Optima telekom d.d., Zagreb, Bani 75a, OIB 36004425025 („Issuer“) on changes in prescribed thresholds in its indirect voting rights in the Issuer pursuant to changes in prescribed thresholds in ZABA's direct voting rights in the Issuer.

ZABA and Hrvatski Telekom d.d., Zagreb, Radnička cesta 21, MBS: 080266256, OIB 81793146560 („HT“), jointly informed Agency on 13 July 2021 that ZABA and HT entered into an Agreement on purchase and sale of a total of 54.31% shares of Issuer, where 36.90% of shares are owned by ZABA and 17.41% of shares are owned by HT Holding d.o.o., which is a company 100% owned by HT (hereinafter: the Agreement) on 9th July 2021, with the company Telemach Hrvatska d.o.o. owned by United Group (United Group B.V., Netherlands).

We hereby inform Agency and Issuer that upon fulfilment of regulatory requirements and other contractual conditions, **the Transaction is closed on January 21st 2022** and the entire ownership of Zagrebačka banka d.d. Trg bana Josipa Jelačića 10 - 25.625.853 shares (equal to 36,90% of the share capital) - is transferred to **Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, MBS: 080492341, OIB 70133616033.**

Hence, after the closing, the ownership percentage as well as the voting rights held by ZABA and HT (in absolute and relative amount) **on January 22nd 2022** are as follows:

- HT Holding d.o.o., Radnička cesta 21 (a company 100% owned by HT): 0 shares/0,00%
- Zagrebačka banka d.d., Zagreb, Trg bana Josipa Jelačića 10: 0 shares/0,00%.

Also, please note that at present date ZABA and HT send a separate notification to both, Issuer and Agency, on changes in prescribed thresholds in their direct voting rights containing the same information disclosed above.

Yours sincerely,

UniCredit S.p.A
Head Office



Maria Gioina Corbo
Assistant Manager



Fabio Celichini
Assistant Manager

UniCredit S.p.A.

Sede Legale e
Direzione Generale

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Capitale Sociale € 21.133.469.082,48
interamente versato - Banca iscritta
all'Albo delle Banche e Capogruppo del
Gruppo Bancario UniCredit - Albo dei
Gruppi Bancari: cod. 02008.1 - Cod. ABI
02008.1 - iscrizione al Registro delle
Imprese di Milano Monza Lodi, Codice
Fiscale e P. IVA n° 00348170101 -
Aderente al Fondo Interbancario di Tutela
dei Depositi e al Fondo Nazionale di
Garanzia.