

LEI: 74780000B0KHQRBBB681
Member State: Republic of Croatia
Ordinary share: OPTE-R-A
ISIN: HROPTERA0001
Listing: Zagreb Stock Exchange, Official Market

Zagreb, April 7, 2022

**ZAGREB STOCK EXCHANGE
HANFA
HINA**

REGULATED INFORMATION

OT-Optima Telekom d.d.- Notification on changes of voting rights

Pursuant to Article 472 of the Capital Market Act, being a shares issuer, OT-Optima Telekom d.d. informs the public that on April 7, 2022 it received a Notification of changes in voting rights from the company Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, OIB 70133616033.

Mentioned Notification is published below.

Contact:

OT-Optima Telekom d.d.

Zagreb, Bani 75/a

Tel: +385 1 5492 008

Fax: +385 1 5492 019

investitori@optima-telekom.hr

NOTIFICATION ON CHANGES IN VOTING RIGHTS

1. Company name, seat and business address of the Issuer

OT-OPTIMA TELEKOM d.d., Bani 75a, 10000 Zagreb, OIB: 36004425025

2. Information about legal entity exceeding the threshold laid down in Article 482 paragraph 1 of Croatian Capital Market Act ("CMA")

Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, OIB: 70133616033

3. Information on the shareholder, if different from natural person or legal entity referred to in item 2 above, and information about natural person or legal entity that is entitled to exercise voting rights on behalf of the shareholder concerned, pursuant to Article 485 paragraph 1 of CMA

Not applicable.

4. Data on the chain of controlled undertakings through which the legal entity referred to in item 2 above actually holds voting rights

Not applicable.

5. Information referred to in Article 482 paragraph 2 of CMA about what caused exceeding of the threshold concerned

The threshold of 75% of voting rights in the Issuer has been exceeded due to the acquisition of the Issuer's shares, with the pertinent voting rights, in the mandatory public offer procedure for the takeover of the Issuer's shares.

6. Information about document serving as a basis for exceeding or dropping below the threshold laid down in Article 482 paragraph 1 of CMA, if applicable

Not applicable.

7. Information about the number of attained voting rights (absolute and relative number) that caused exceeding of the threshold laid down in Article 482 paragraph 1 of CMA, in case referred to in Article 482 paragraph 2 item 1 of CMA

The Acquirer attained:

Absolute number – 27.896.678 (twenty-seven million eight hundred ninety-six thousand and six hundred seventy-eight) ordinary shares with voting rights on the general meeting of the Issuer

Relative number – 40,17 % of votes on the general meeting of the Issuer

8. Information about the total number of voting rights (absolute and relative number) held upon exceeding of the threshold laid down in Article 482 paragraph 1 of CMA; for each issued class of voting shares

The Issuer issued one class of ordinary shares, A series, OPTE-R-A, ISIN: HROPTERA0001, CFI: ESVUFR each in the nominal amount of HRK 10.00 (ten Croatian kuna).

Acquirer holds:

Absolute number – 66.017.169 (sixty-six million seventeen thousand one hundred sixty-nine) ordinary shares with voting rights at the general meeting of the Issuer

Relative number – 95,07 % of votes on the general meeting of the Issuer

9. Date when the threshold has been exceeded

6 April 2022.

10. In case of financial instruments with exercise period, indication of date or time period where shares will or can be acquired, if applicable, in case referred to in Article 484 of CMA

Not applicable.

11. Date of maturity or expiration of financial instrument, in case referred to in Article 484 of CMA

Not applicable.

12. Number of voting rights held by natural person or legal entity in cases referred to in Articles 483 and 485 of CMA and number of voting rights held by such natural person or legal entity in cases referred to in Article 484 of CMA

Acquirer holds:

Absolute number – 66.017.169 (sixty-six million seventeen thousand one hundred sixty-nine) ordinary shares with voting rights at the general meeting of the Issuer

Relative number – 95,07 % of votes on the general meeting of the Issuer

13. Review of the types of financial instruments referred to in Article 484 paragraph 1 item 1 of CMA and financial instruments referred to in Article 484 paragraph 1 item 2 of CMA, with clear distinction between financial instruments giving right to physical settlement and those giving right to cash settlement, in case referred to in Article 484 hereof

Not applicable.

14. Information about total number of voting rights (absolute and relative number) that will be held by the shareholder or its representative after the shareholders' assembly, when the representative is no longer able to exercise voting rights at its own discretion, if its power of attorney is given only for one general meeting, in case referred to in Article 485 paragraph 1 item 8 hereof

Not applicable.