

LEI: 74780000B0KHQRBBB681
Member State: Republic of Croatia
Ordinary share: OPTE-R-A
ISIN: HROPTERA0001
Listing: Zagreb Stock Exchange, Official Market

Zagreb, January 31, 2022

ZAGREB STOCK EXCHANGE
HANFA
HINA

OT-Optima Telekom d.d.- Notification on changes of voting rights

Pursuant to Article 472 of the Capital Market Act, being a shares issuer, OT-Optima Telekom d.d. informs the public that on 28 January 2022 it received a Notification of changes in voting rights from the company Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, OIB 70133616033.

Mentioned Notification is published below.

Contact:

OT-Optima Telekom d.d.

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DTB

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Zagreb, 24th January 2022
Our number: DT/DS/BŠ-2341

OT-OPTIMA TELEKOM d.d.

Bani 75a
10000 Zagreb

Subject: OT-OPTIMA TELEKOM d.d. - Notification of changes in voting rights

Dear Sir or Madam,

Representing our party Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, OIB: 70133616033 ("**Telemach Hrvatska**"), we hereby, in accordance with Article 482, paragraph 1 of the Capital Markets Act ("ZTK"), notify you of changes in voting rights in the Issuer OT-OPTIMA TELEKOM d.d, Bani 75a, 10000 Zagreb, OIB: 36004425025 ("**Issuer**"). This notification is provided based on the fact that Telemach Hrvatska acquired 37.716.043 (thirty-seven million seven hundred sixteen thousand and forty-three) of the ordinary shares of the Issuer, exceeding the threshold of 50% of the shares with voting rights of the Issuer.

NOTIFICATION OF CHANGES IN VOTING RIGHTS

1. company, headquarters and business address of the Issuer
OT-OPTIMA TELEKOM d.d, Bani 75a, 10000 Zagreb, OIB: 36004425025
2. information on the legal person that crossed the threshold prescribed by Article 482, paragraph 1 of ZTK.
Telemach Hrvatska d.o.o., Zagreb, Josipa Marohnića 1, OIB: 70133616033
3. information on the shareholder, if different from the physical person or the legal entity from point 2 above and information on a physical person or legal entity that has the right to exercise voting rights on behalf of that shareholder in accordance with Article 485, paragraph 1 of ZTK.

Not applicable

4. Information on the chain of controlled companies through which the legal entity referred to in point 2 above actually holds voting rights.

Not applicable

5. Information referred to in the Article 482, paragraph 2 of ZTK on the consequences of reaching the threshold

Exceeding the threshold of 50% of the voting rights in the Issuer is a consequence of acquiring voting rights based on the acquisition of shares of the Issuer

6. Information on the document on the basis of which it reaches, exceeds or falls below the threshold, prescribed by Article 482, paragraph 1 of ZTK , if applicable.

Share transfer agreement dated of 21st January 2022 between HT holding d.o.o., with headquarters in Zagreb, Radnička cesta 21, MBS 081073059, OIB 25961316047 and Zagrebačka banka d.d., with headquarters in Zagreb, Trg bana Josipa Jelačića 10, MBS 080000014, OIB 92963223473 (as the Transferor) and Telemach Hrvatska d.o.o., with headquarters in Zagreb, Josipa Marohnića 1, MBS 080492341, OIB 70133616033 (as the Transferee).

7. Information on the number of acquired voting rights (in absolute and relative amount) on the basis of which the threshold prescribed by Article 482, paragraph 1 of ZTK is exceeded, in the case referred to in Article 482, paragraph 2, point 1 of ZTK

The Transferee acquired:

Absolute amount - 37.716.043 (thirty-seven million seven hundred sixteen thousand and forty-three) of ordinary shares in the General Assembly of the Issuer

Relative amount - 54.31% of votes in the General Assembly of the Issuer

8. Information on the total number of voting rights (in absolute and relative amount) held after exceeding the threshold prescribed by Article 482, paragraph 1 of ZTK; for each class of voting shares issued

The Issuer has issued one class of ordinary shares of series A, OPTE-R-A, mark ISIN: HROPTERA0001, mark CFI: ESVUFR, each in the nominal amount of HRK 10.00 (ten).

The Transferee holds:

Absolute amount - 38.120.491 (thirty eight million one hundred and twenty thousand four hundred and ninety one) of ordinary shares of the votes in the General Assembly of the Issuer

Relative amount - 54.89% of the votes in the General Assembly of the Issuer

9. The date when the threshold was crossed

21st January 2022

10. For financial instruments with an execution period, an indication of the date or time period in which the shares will be acquired or in which they may be acquired, if applicable, in the case referred to in Article 484 of ZTK.

Not applicable.

11. The maturity or expiration date of the financial instrument, in the case referred to in Article 484 of ZTK

Not applicable.

12. Overview of the number of voting rights that belong to a natural person or legal entity in the cases referred to in Articles 483 and 485 of ZTK and the number of voting rights that belong to that natural person or legal entity in the cases referred to in Article 484 of ZTK.

The Transferee holds:

Absolute amount - 38.120.491 (thirty eight million one hundred and twenty thousand four hundred ninety one) of ordinary shares of the votes in the General Assembly of the Issuer
Relative amount - 54.89% of the votes in the General Assembly of the Issuer.

13. Overview according to the types of financial instruments referred to in Article 484, paragraph 1, point 1 of ZTK and financial instruments referred to in Article 484, paragraph 1, point 2 of ZTK, distinguishing between financial instruments entitling to physical settlement and financial instruments entitling to settlement in money, in the case referred to in Article 484 of this Act

Not applicable.

14. Information on the total number of voting rights (in absolute and relative amount) that will belong to the shareholder or the proxy after the General Meeting of Shareholders, when the proxy can no longer exercise voting rights at his own discretion, if the power of

attorney applies to only one general meeting, in the case referred to in Article 485, paragraph 1, point 8 of this Act.

Not applicable.

Yours faithfully,

Telemach Hrvatska d.o.o.
represented by

signature

Damir Topić, attorney at
law

stamp

attorney at law
DAMIR TOPIĆ

stamp

DIVJAK, TOPIĆ,
BAHTIJAREVIĆ & KRKA
odvjetničko društvo d.o.o.
Ivana Lučića 2A/18 Zagreb

Enclosed: power of attorney

DTB

POWER OF ATTORNEY

We, the undersigned

TELEMACH HRVATSKA D.O.O.

(name/company)

Zagreb, Josipa Marohnića 1

(headquarters address/residence)

701333616033

(OIB)

empower

DIVJAK, TOPIĆ, BAHTIJAREVIĆ & KRKA OD d.o.o.

(company/name)

Zagreb, Ivana Lučića 2A/18

(headquarters address)

58186870694

(OIB)

and the following lawyers:

Iva Olujić, Dominik Glavina, Marijo Krka, Dino Salapić, Damir Topić,

and if prevented from acting, the following lawyers:

Emir Bahtijarević, Jasna Belčić, Sandra Budimir, Marija Gojević Šparavec, Ana-Marija Grubišić Čabraja, Martina Kalamiz Grozdek, Marina Kovač Krka, Olena Manuilenko, Ema Mendušić Škugor, Zrinka Mustafa Prelić, Lea Mužić, Andreja Žmikić, Sanja Novoselić, Ana Šporčić

or trainee lawyers:

Marta Hren, Lorena Mičik, Antonia Mihaljević, Tea Misbrener, Barbara Šimić, Ana-Maria Sunko, Iva Vukoja, Andrija Duvnjak

to represent us
in the proceedings

conducted before: the Croatian Financial Services Supervisory Agency and the Zagreb Stock Exchange d.d., Zagreb

for: notification of changes in voting rights in the company OT-OPTIMA TELEKOM d.d. Bani, 75a, Zagreb, OIB: 36004425025

We authorize them to represent us in all our legal affairs in court and out of court, as well as in all state bodies, and to protect and exercise our rights and interests based on law, to take all legal actions and use all means provided by law, especially to file lawsuits, proposals and other submissions, and to receive money and monetary values for us and to issue confirmations thereof.

In the event of a dispute over the mandate under this power of attorney, we agree to the jurisdiction of the court in Zagreb.

Zagreb, 21st January 2022

signature

a signature and stamp for legal entities

Adrian Josip Ježina, the CEO

(name and surname (and function for legal entities))