

FINANCIJSKA AGENCIJA
ODJEL ZA PRUŽENJE EVIDENCIJSKE
I POHRANU OSNOVA ZA PLAĆANJE
ZAGREB

15-01-2022

PREBETČAJNE NAGOLE
PRIMARNE I OTPREMA POSTE
KLAS
DOK. NR. 11

LEI: 74780000B0KHQRBBB681
Member State: Republic of Croatia
Ordinary share: OPT-E-R-A
ISIN: HROPTERA0001
Listing: Zagreb Stock Exchange, Official Market

FINANCIJSKA AGENCIJA

Case number:
Klasa UP - I/110/07/13-01/3201 – Stpn–354/13
Klasa UP - I/110/07/13-01/4779 – Stpn-74/14

ZAGREB STOCK EXCHANGE d.d.
HANFA
HINA

Zagreb, 15th February 2022

SUBJECT: Regulated information - report delivery according to the Financial Business and Pre-Bankruptcy Settlement Act, article 79, paragraph 4. for the period 1st October – 31th December 2021

The company OT – Optima Telekom d.d. („OT“ or „Company“) with this report acts in accordance with the obligations assumed by the Resolving Settlements cited above, concluded on 30th April 2014 in front of the Commercial Court in Split.

The previous reports have informed the public that pursuant to the Decision of the Commercial Court in Split, number Tt-17/6536 from 5th July 2017 and the Decision of the Commercial Court in Zagreb, number Tt-17/26830 from 1st August 2017, merger of H1 TELEKOM d.d., Split, Dračevac 2/d as a merged company and OT as acquirer was registered in court registers of aforementioned courts, by which, in accordance with the provisions of Article 522, paragraphs 3 and 4 of the The Coporations Act, OT became the universal legal successor of the merged company H1 Telekom d.d. with all its rights and obligations as of 1st August 2017.

Consequently, OT submits to the public and to FINA a consolidated Report on Financial Restructuring for the period 1st October 2021 till 31th December 2021, according to the pre-bankruptcy settlement concluded in the proceedings over OT as debtor on 30th April 2014 under number Stpn-354/13 before the Commercial Court in Split and pre-bankruptcy settlement concluded in the proceedings over merged company H1 Telekom d.d. as debtor on 29th December 2014 under number Stpn-74/2014 in front of the Commercial Court in Split.

- I. According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb:
- The Company has, in compliance with the obligation assumed as Claims of category (b) creditors - claims based on corporate bonds, made a payment of regular interest and the ninth installment of principal due on 30th November 2021 to the SKDD account. The Company paid principal in the amount of HRK 7,500,000.00 and regular interest in the amount of HRK 393,750.00 on 29 th November 2021.
 - Hrvatski Telekom d.d. and Zagrebačka banka d.d. have publicly announced that on 21th January 2022 they signed an Agreement on the transfer of shares to Telemach Hrvatska d.o.o. for which HT holding (a company 100% owned by Hrvatski Telekom d.d.) transferred 17.41% of Optima shares, and Zagrebačka banka 36.90% of Optima shares on Telemach Hrvatska d.o.o. which thereby acquires a total of 54.31% of OT shares, and which acquisition determines the modality of settling the claim of Zagrebačka banka d.d. in of HRK 166,928,152.40.
- II. According to the Pre-bankruptcy Settlement number Stpn-74/14 of the Commercial Court in Split:
- In the period for which the Report is given, there were no due obligations towards the debtor.

OT as debtor in pre-bankruptcy settlements, according to provisions of Article 79 of the Financial Business and Pre-Bankruptcy Settlement Act, duly reports to the public via FINA website www.fina.hr and also via own website www.optima.hr.

OT declares that it duly fulfills all obligations assumed by the pre-bankruptcy settlements, while complying with all positive regulations.

In behalf of OT-Optima Telekom d.d.



Boris Batelić,
President of the Board



Tomislav Grmek,
Member of the Board

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