

FINANCIJSKA AGENCIJA
ODSJEK ZA PRIJEM, EVIDENTIRANJE
I POHRANU OSNOVA ZA PLAĆANJE
ZAGREB 2

13-05-2021

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA:
UR. BROJ:

FINANCIJSKA AGENCIJA

LEI: 74780000B0KHQRBBB681
Member State: Republic of Croatia
Ordinary share: OPTE-R-A
ISIN: HROPTERA0001
Listing: Zagreb Stock Exchange, Official Market

Case number:
Klasa UP - I/110/07/13-01/3201 – Stpn-354/13
Klasa UP - I/110/07/13-01/4779 – Stpn-74/14

ZAGREB STOCK EXCHANGE d.d.
HANFA
HINA

Zagreb, 13th May 2021

SUBJECT: delivery of report according to the Financial Business and Pre-Bankruptcy Settlement Act, article 79, paragraph 4. for the period 1st January – 31st March 2021

The company OT – Optima Telekom d.d. („OT“ or „Company“) with this report acts in accordance with the obligations assumed by the Resolving Settlements cited above, concluded on 30th April 2014 in front of the Commercial Court in Split.

The previous reports have informed the public that pursuant to the Decision of the Commercial Court in Split, number Tt-17/6536 from 5th July 2017 and the Decision of the Commercial Court in Zagreb, number Tt-17/26830 from 1st August 2017, merger of H1 TELEKOM d.d., Split, Dračevac 2/d as a merged company and OT as acquirer was registered in court registers of aforementioned courts, by which, in accordance with the provisions of Article 522, paragraphs 3 and 4 of the The Coporations Act, OT became the universal legal successor of the merged company H1 Telekom d.d. with all its rights and obligations as of 1st August 2017.

Consequently, OT submits to the public and to FINA a consolidated Report on Financial Restructuring for the period 1st January 2021 till 31st March 2021, according to the pre-bankruptcy settlement concluded in the proceedings over OT as debtor on 30th April 2014 under number Stpn-354/13 before the Commercial Court in Split and pre-bankruptcy settlement concluded in the proceedings over merged company H1 Telekom d.d. as debtor on 29th December 2014 under number Stpn-74/2014 in front of the Commercial Court in Split.

According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb the Company fulfills its obligations, while the claim in the amount of 20,639,799.23 HRK is temporarily postponed until the regulation of relations with the Creditor.

As per Pre-bankruptcy Settlement number Stpn-74/14 of Commercial Court in Split:

- The Company has, in compliance with the obligation assumed as a claim of the merged company, on 26th January 2021 made a payment in the total amount of 9,352,056.70 kuna, all with due date on 27th January 2020:
 - Obligation based on corporate bonds issued by the debtor have been paid in the amount of 8,239,578.29 kuna,
 - Obligation based on interest on bonds have been paid to bondholders in the total amount of 1,112,478.42 kuna,


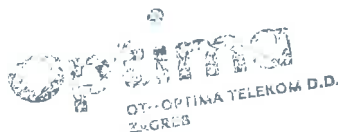
OT as debtor in pre-bankruptcy settlements, according to provisions of Article 79 of the the Financial Business and Pre-Bankruptcy Settlement Act, duly reports to the public via FINA website www.fina.hr and also via own website www.optima.hr.

OT declares that it duly fulfills all obligations assumed by the pre-bankruptcy settlements, while complying with all positive regulations.

In behalf of OT-Optima Telekom d.d.



Tomislav Tadić,
Member of the Board



Tomislav Grmek,
Member of the Board

Contact:

OT-Optima Telekom d.d.

Zagreb, Bani 75/a

Tel: +385 1 5492 008

Fax: +385 1 5492 019

investitori@optima-telekom.hr