

FINANCIJSKA AGENCIJA
ODSJEK ZA PRIJEM, EVIDENTIRANJE
I POHRANU OSNOVA ZA PLAĆANJE
Z A G R E B 2

13-05-2022

PREDSTEČAJNE NAGODBE
PRIMANJE I OTPREMA POŠTE

KLASA:

UR. BROJ:

LEI: 74780000B0KHQRBBB681
Member State: Republic of Croatia
Corporate Bond: 3OPT
ISIN: HROPT0142A5
Listing: Zagreb Stock Exchange, Official Market

Zagreb, 12th May 2022

ZAGREB STOCK EXCHANGE
HANFA
HINA

REGULATED INFORMATION

Case number:

Klasa UP - I/1110/07/13-01/3201 – Stpn-354/13

Klasa UP - I/1110/07/13-01/4779 – Stpn-74/14

SUBJECT: regulated information- delivery of report according to the Financial Business and Pre-Bankruptcy Settlement Act, article 79, paragraph 4. for the period 1st January – 31th March 2022

The company OT – Optima Telekom d.d. („OT“ or „Company“) with this report acts in accordance with the obligations assumed by the Resolving Settlements cited above, concluded on 30th April 2014 in front of the Commercial Court in Split.

The previous reports have informed the public that pursuant to the Decision of the Commercial Court in Split, number Tt-17/6536 from 5th July 2017 and the Decision of the Commercial Court in Zagreb, number Tt-17/26830 from 1st August 2017, merger of H1 TELEKOM d.d., Split, Dračevac 2/d as a merged company and OT as acquirer was registered in court registers of aforementioned courts, by which, in accordance with the provisions of Article 522, paragraphs 3 and 4 of the The Coporations Act, OT became the universal legal successor of the merged company H1 Telekom d.d. with all its rights and obligations as of 1st August 2017.

Consequently, OT submits to the public and to FINA a consolidated Report on Financial Restructuring for the period 1st January 2021 till 31th March 2021, according to the pre-bankruptcy settlement concluded in the proceedings over OT as debtor on 30th April 2014 under number Stpn-354/13 before the Commercial Court in Split and pre-bankruptcy settlement concluded in the proceedings over merged company H1 Telekom d.d. as debtor on 29th December 2014 under number Stpn-74/2014 in front of the Commercial Court in Split.

I. According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb:

- Hrvatski Telekom d.d. and Zagrebačka banka d.d. have publicly announced that on 21th January 2022 they signed an Agreement on the transfer of shares to the company Telemach Hrvatska d.o.o by which HT holding (a company 100% owned by Hrvatski Telekom d.d.) transferred 17.41% of OT shares, and Zagrebačka banka 36.90% of OT shares in Telemach Hrvatska d.o.o. which thus acquires a total of 54.31% of OT shares, and which acquisition determines the modality of settling the claim of Zagrebačka banka d.d. in of 166.928.152,40 HRK.

II. According to the Pre-bankruptcy Settlement number Stpn-74/14 of the Commercial Court in Split:

The company has, in compliance with the obligation on 27th January 2022. made a payment in the total amount of 8.615.403, 09 HRK as follows:

- The amount of 7.904.019,68 HRK on the basis of trade payables;
- The amount of 711.383,41 HRK on interest.

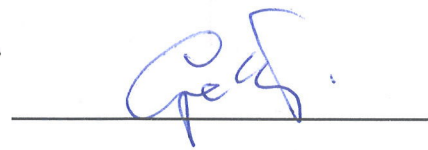
OT as debtor in pre-bankruptcy settlements, according to provisions of Article 79 of the Financial Business and Pre-Bankruptcy Settlement Act, duly reports to the public via FINA website www.fina.hr and also via own website www.optima.hr.

OT declares that it duly fulfills all obligations assumed by the pre-bankruptcy settlements, while complying with all positive regulations.

In behalf of OT-Optima Telekom d.d.



Boris Batelić,
Chairman of the Board



Tomislav Grmek,
member of the Management Board

Contact:

OT-Optima Telekom d.d.

Zagreb, Bani 75/a

Tel: +385 1 5492 008

Fax: +385 1 5492 019

investitori@optima-telekom.hr