

30 -07- 2021

PREDSTEAJNE NAGODBE  
PRIMANJE I OTPREMA POSTE

KLASA:  
UR. BROJ:

FINANCIJSKA AGENCIJA

LEI: 74780000B0KHQRBBB681  
Member State: Republic of Croatia  
**Ordinary share: OPTE-R-A**  
ISIN: HROPTERA0001  
Listing: Zagreb Stock Exchange, Official Market

Case number:  
Klasa UP - I/110/07/13-01/3201 – Stpn-354/13  
Klasa UP - I/110/07/13-01/4779 – Stpn-74/14

**ZAGREB STOCK EXCHANGE d.d.**  
**HANFA**  
**HINA**

Zagreb, 30<sup>th</sup> July 2021

**SUBJECT:** delivery of report according to the Financial Business and Pre-Bankruptcy Settlement Act, article 79, paragraph 4. for the period 1<sup>st</sup> March – 30<sup>th</sup> June 2021

The company OT – Optima Telekom d.d. („OT“ or „Company“) with this report acts in accordance with the obligations assumed by the Resolving Settlements cited above, concluded on 30<sup>th</sup> April 2014 in front of the Commercial Court in Split.

The previous reports have informed the public that pursuant to the Decision of the Commercial Court in Split, number Tt-17/6536 from 5<sup>th</sup> July 2017 and the Decision of the Commercial Court in Zagreb, number Tt-17/26830 from 1<sup>st</sup> August 2017, merger of H1 TELEKOM d.d., Split, Dračevac 2/d as a merged company and OT as acquirer was registered in court registers of aforementioned courts, by which, in accordance with the provisions of Article 522, paragraphs 3 and 4 of the The Coporations Act, OT became the universal legal successor of the merged company H1 Telekom d.d. with all its rights and obligations as of 1<sup>st</sup> August 2017.

Consequently, OT submits to the public and to FINA a consolidated Report on Financial Restructuring for the period 1<sup>st</sup> March 2021 till 30<sup>th</sup> June 2021, according to the pre-bankruptcy settlement concluded in the proceedings over OT as debtor on 30<sup>th</sup> April 2014 under number Stpn-354/13 before the Commercial Court in Split and pre-bankruptcy settlement concluded in the proceedings over merged company H1 Telekom d.d. as debtor on 29<sup>th</sup> December 2014 under number Stpn-74/2014 in front of the Commercial Court in Split.

According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb the Company fulfills its obligations, while the claim in the amount of 21.807.623,37 HRK is temporarily postponed until the regulation of relations with the Creditor.

According to the Pre-bankruptcy Settlement number Stpn-354/13 of the Commercial Court in Zagreb:

- The Company has, in compliance with the obligation assumed as a Claim of Creditor of category (c) – Zagrebačka banka d.d. credit claims secured by a pledge on property and rights, made a payment of regular interests and thirteenth installment of the principal to creditor Zagrebačka banka d.d. The Company paid outstanding principal in the amount of 2.858.217,88 HRK and regular interest in the amount of 1.141.782,12 HRK on 04<sup>th</sup> May 2021 and the amount of 1.463.047,51 HRK and regular interest in the amount of 536.952,49 HRK on 17<sup>th</sup> June 2021.

The Company has, in compliance with the obligation assumed as Claims of category (b) creditors - claims based on corporate bonds, made a payment of regular interest and the sixth installment of principal due on 30<sup>th</sup> May 2021 to the SKDD account. The Company paid principal in the amount of 7.500.000,00 HRK and regular interest in the amount of 590.625,00 HRK on 26<sup>th</sup> May 2021.

According to the pre-bankruptcy settlement number STpn-74/14 of the Commercial Court in Split, in the period for which the Report is given, there were no due obligations towards the debtor.

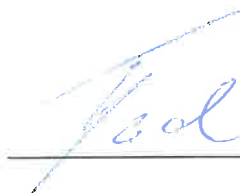
OT as debtor in pre-bankruptcy settlements, according to provisions of Article 79 of the the Financial Business and Pre-Bankruptcy Settlement Act, duly reports to the public via FINA website [www.fina.hr](http://www.fina.hr) and also via own website [www.optima.hr](http://www.optima.hr).

OT declares that it duly fulfills all obligations assumed by the pre-bankruptcy settlements, while complying with all positive regulations.

In behalf of OT-Optima Telekom d.d.



Boris Batelić,  
President of the Board



Tomislav Tadić,  
Member of the Board

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