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Commercial Court in Zagreb, MBS 080157581
Erste & Steiermärkische Bank d.d. IBAN HR0924020061100061346
Privredna banka Zagreb d.d. IBAN HR3423400091110095165

Security: 3MSA / ISIN: HRMSANO267A9

LEI: 213800TZT84K7VNWFO74

Home Member State: Croatia

Segment: Official market of the Zagreb Stock Exchange

Zagreb, October 14, 2021

Notice of process of separation of agricultural activities

M SAN Grupa d.o.o. announces that on 14.10.2021. was published on the website of the Court Register that it is carrying out the procedure of division and takeover in such a way that part of its assets from retained earnings, respectively operations of the company Poljoprivredno društvo Modriča d.o.o., is transferred to the company with joint ultimate owner Agro Invest Grupa d.o.o., for agricultural production, tourism, catering, trade and services MBS 010092380. Agro Invest Group d.o.o. takes over and joins the assets in question to its existing assets, capital and liabilities and continues to operate properly. The transaction in question is not expected to have a material impact on the Issuer's equity.

This process was planned in the Prospectus for the Issue of Corporate Bonds in item 4.1.1, published on the issuer's website on 15 June 2021.

M SAN Grupa d.o.o.



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