

**MERITUS ULAGANJA D.D.**  
**HEINZELOVA ULICA 62/A**  
**10 000 ZAGREB**

**SECURITY: MRUL**  
**ISIN: HRMRULRA0009**  
**LEI: 74780080JD6L45P7YG07**  
**REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET**  
**HOME MEMBER STATE: CROATIA**

**PUBLICATION OF OTHER INFORMATION**

**In ZAGREB, July 28, 2021**

**INFORMATION**  
**ON THE SUCCESSFULLY CONDUCTED PUBLIC OFFER OF NEW SHARES**

In accordance with the Resolution of the Management Board of the issuer Meritus ulaganja d.d. ("Issuer") dated 2 June 2021 on the increase of the share capital by cash contributions and issuance of shares (authorized capital), the Simplified prospectus of issuance by public offer and listing of shares on the regulated market dated 8 July 2021, and the Public call to the investors for subscription of new shares dated 9 July 2021, the Issuer has conducted a public offer of new ordinary registered shares without a nominal value ("New Shares"), in two rounds for subscription of the New Shares which commenced, lasted and finished at the same time, from 12 until 26 July 2021.

On 28 July 2021 the Management Board of the Issuer has, with the approval of the Supervisory Board, determined that the public offer of the New Shares was successful and that the share capital of the Issuer is increased from the amount of HRK 85,780,500, by the amount of HRK 12,422,700, to the amount of HRK 98,203,200, by cash contributions, by issuance of 124,227 New Shares in total.

The New Shares are issued for an amount of HRK 850 per New Share. The investors have paid for the subscribed New Shares a total amount of HRK 105,592,950.

All New Shares subscribed and paid for by retail investors during the subscription period have been allocated to them.

The share capital increase will be registered with the Court Registry of the Commercial Court of Zagreb pursuant to the Companies Act, after which the share capital of the Issuer shall amount to HRK 98,203,200 and shall be divided into 982,032 registered ordinary shares without a nominal value.

**Meritus ulaganja d.d.**

• Heinzelova ulica 62/a, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steierm&rkische Bank d.d., Jadranski trg 3A, Rijeka IBAN: HR8524020061100933269 Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: HRK 85,780,500,00 paid in full in material goods and divided into 857,805 ordinary registered shares without any nominal value • President of the Supervisory Board: Sandi Češko • Members of the Board: Darko Horvat and Tomislav Glavaš



Darko Horvat

President of the Management Board

*Meritus ulaganja d.d.  
Zagreb*

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