

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRB0008
3MRU2 / ISIN: HRMRULO326A2
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official
Market

Home Member State:

Croatia

Publication of Other**Non-regulated Information**

Zagreb, 15 May 2026

Notification on the Appointment of the Issuing Agent

Further to the resolution adopted by the General Assembly of the Company BOSQAR d.d. (the "Company") on 11 May 2026 on the increase of the Company's share capital through a public offering of new shares to be addressed to all categories of investors in the Republic of Croatia, as well as to employees and qualified investors in the Republic of Slovenia, the Company hereby announces that on 15 May 2026 it entered into an Investment Services Agreement with Zagrebačka banka d.d., Zagreb („Zagrebačka banka“), pursuant to which Zagrebačka banka was engaged as the sole lead agent of the issuance on a best-efforts basis.

Zagrebačka banka will play the role of a key partner in the planning, coordination and execution of the public offering process for the Company's new shares, and will also actively coordinate activities and cooperate with ERSTE&STEIERMÄRKISCHE BANK d. d., Rijeka, Privredna banka Zagreb d.d., Zagreb, and Raiffeisenbank Austria d.d., Zagreb, which the Company will engage as co-managers in connection with the implementation of the public offering of new shares.

Following the completion of and depending on the results of the public offering of new shares, the Company may decide to issue bonds for the purposes of financing acquisitions and other corporate needs. The Company will timely inform the public of any decision regarding a bond issuance in accordance with the applicable regulations.

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 11,784,370 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat, Tomislav Glavaš, Vanja Vlak and Alma Mekić Čerdić

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Pursuant to the aforementioned Investment Services Agreement, Zagrebačka banka has also undertaken, in the event of a decision to issue bonds, to enter into an agreement with the Company for the arrangement of such bond issuance, with an underwriting commitment of up to EUR 25,000,000.00.

Furthermore, on 15 May 2026, Zagrebačka banka, acting as Mandated Lead Agent and Global Coordinator, delivered to the Company a Commitment Letter pursuant to which Unicredit Group undertook to make available a loan facility for the partial financing of the purchase price for the acquisition of a 100% equity interest in PIK Vrbovec plus d.o.o. („PIK Vrbovec“), as well as for further investments in the modernization of production and logistics, capacity expansion, and the long-term operational development of PIK Vrbovec. All terms and conditions of the contemplated financing will be finally determined in the loan agreement to be subsequently entered into between Unicredit Group and the acquirer of PIK Vrbovec.

The aforementioned agreements demonstrate that Zagrebačka banka and Unicredit Group are key partners in achieving an optimal financing structure for the further growth and development of the Company and its group.

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