

MERITUS ULAGANJA D.D.
ULICA VJEKOSLAVA HEINZELA 62A
10 000 ZAGREB
SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF INSIDE INFORMATION

ZAGREB, 31 May 2022

NOTICE
on consideration of the issuance and listing of
Sustainability-Linked Bonds

The Company Meritus ulaganja Inc., having its registered seat in Zagreb (the City of Zagreb), Ulica Vjekoslava Heinzela 62A, registered with the Court Registry of the Commercial Court in Zagreb under the registration number (MBS): 081210030, PIN (OIB): 62230095889 (the "**Company**"), announces that it is considering to issue bonds on the domestic capital market in the total nominal amount of up to [EUR 60.000.000,00], with a one-off principal maturity of up to 5 years ("**Bonds**"), and listing of Bonds on the Official Market of the Zagreb Stock Exchange, Inc. ("**ZSE**"). The Company is considering to issue Bonds as sustainability-linked bonds in accordance with the Sustainability-Linked Bond Principles developed by the International Capital Market Association (ICMA) and in accordance with the relevant market standards.

The Management Board of the Company on 31 May 2022 adopted the Decision on the issuance of the Bonds and on their listing on the Official Market of ZSE. In accordance with the aforementioned Decision of the Management Board of the Company, the considered issuance and listing of the Bonds (the "**Transaction**") shall only be executed subject to acceptable market conditions and subject to obtaining of all regulatory approvals in accordance with the applicable regulations. In case of the execution of the Transaction, the Company will timely announce information about the Transaction as well as its conditions.

The Supervisory Board of the Company on 31 May 2022 granted its approval to the aforementioned Decision of the Management Board.

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