

**MERITUS ULAGANJA D.D.**  
**ULICA VJEKOSLAVA HEINZELA 62A**  
**10 000 ZAGREB**

**SECURITY: MRUL / ISIN: HRMRULRA0009**  
**3MRU / ISIN: HRMRULO277E9**

**LEI: 74780080JD6L45P7YG07**

**REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET**  
**HOME MEMBER STATE: CROATIA**

#### **PUBLICATION OF OTHER INFORMATION**

**In ZAGREB, 28.04.2023.**

### **NOTIFICATION OF MEETINGS HELD BY THE MANAGEMENT BOARD AND THE SUPERVISORY BOARD**

The Company MERITUS ULAGANJA d.d., Zagreb (the “Company”), pursuant to the provisions of the Rules of the Zagreb Stock Exchange, hereby informs the public that:

- On April 28, 2023 a meeting of the Company's Management Board was held at which the Company's audited consolidated and unconsolidated Annual Financial Statements for 2022 including the reports of the certified auditor and the Annual Report of the Company's Management Board on the state of the Company and its dependent companies for 2022 were adopted, a proposal for a decision on the use of profits was made, and the consolidated and unconsolidated unaudited financial statements of the Company for the first quarter of 2023 were adopted, as well as other proposed decisions that will be sent to the Supervisory Board, and then to the General Assembly of the Company for adoption.
- On April 28, 2023, a meeting of the Company's Supervisory Board was held at which the Supervisory Board approved the Company's audited consolidated and unconsolidated Annual Financial Statements for 2022 including the reports of the certified auditor, and the Annual Report of the Company's Management Board on the state of the Company and its dependent companies for 2022, and the Management Board's proposal of the decision on the use of profit, as well as other proposed decisions that will be sent to the General Assembly of the Company for adoption, and determined the consolidated and unconsolidated unaudited financial statements of the Company for the first quarter of 2023.

Pursuant to the provision of Article 463 of the Capital Market Act, the Company hereby informs the public that the Company's audited consolidated and unconsolidated Annual Financial Statements for 2022 as they will be published to the public in accordance with the provision of Article 462 paragraph 1 of the Capital Market Act were also approved at the meeting held on April 28, 2023 by the Supervisory Board as the Company's competent authority and are contextually unchanged. Pursuant to Article 463 of the Capital Market Act, attached to this publication are the decision of the Supervisory Board on approving the annual reports of the Company, the proposal of the Management Board on the use of

profit, and the approval of the Supervisory Board on the proposal of the Decision of the Management Board on the use of profit.

The Company's General Assembly will be scheduled for the second half of June 2023.

The Invitation to the General Assembly with proposals of decisions for adoption shall be published to the public within the require deadlines and in the manner determined in accordance with the applicable legislation of the Republic of Croatia.

**MERITUS ULAGANJA D.D.**

MERITUS ULAGANJA d.d.  
Management Board  
April 28, 2023

Pursuant to the provision of Article 300.b paragraph 2. of the Companies Act (Official Gazette 111/1993, 34/1999, 121/1999, 52/2000, 118/2003, 107/2007, 146/2008, 137/2009, 125/2011, 152/2011, 111/2012, , 68/2013, 110/2015, 40/2019, 34/2022, 114/2022, 18/2023; „ **Companies Act**”), the Management Board of the company MERITUS ULAGANJA d.d., Zagreb, Ulica Vjekoslava Heinzela 62A, entered into the court register Of the Commercial Court in Zagreb under the registration number (MBS): 081210030, PIN: 62230095889 (hereinafter: " **Company**" and/or "**Meritus ulaganja d.d.**") on April 28, 2023 adopts the following

**PROPOSAL  
FOR A DECISION  
on the application of profit of the Company**

**I.**

It is established that in 2022 the Company generated net profits stated in the annual audited financial statements in the amount of HRK 11,237,503.08 (EUR 1,491,472,97).

**II.**

The generated net profit of the Company for 2022 from item I of this Decision is distributed as follows:

- An amount of HRK 561,875.15 (EUR 74,573.65) is to be allocated into legal reserves;
- A dividend payment in the amount of HRK 10.358.768,14 (EUR 1,374,844.80), is determined, which amounts to HRK 10,55 (EUR 1.40) per share, to the Company's shareholders in proportion to the number of shares they hold. The dividend will be paid from the part of the retained earnings of the Company from 2021 in the amount of HRK 7,171,088.23 (EUR 951,766.97) and the profit of the current year in the amount of HRK 3,187,679.91 (EUR 423.077,83). The dividend will be paid to shareholders registered in the depository of the Central Depository and Clearing Company Inc. on the day July 18, 2023 (record date) as holders of MRUL shares, thus acquiring the right to the dividend payment. From July 17, 2023 (ex-date), the stock will be traded without the right to the dividend payment. The dividend payment will be on July 21, 2023 (payment date);
- The remaining amount of HRK 7,487,948.02 (EUR 993,821.49) is retained in the unallocated profit of the Company.

**III.**

This Proposal for the Decision is directed to the General Assembly of the Company for adoption.

Darko Horvat  
President of the Management Board

*MERITUS ULAGANJA d.d.*

*Supervisory Board*

*Zagreb, April 28, 2023*

Pursuant to the provision of Article 300.d paragraph 1. of the Companies Act (Official Gazette 111/1993, 34/1999, 121/1999, 52/2000, 118/2003, 107/2007, 146/2008, 137/2009, 125/2011, 152/2011, 111/2012, , 68/2013, 110/2015, 40/2019, 34/2022, 114/2022, 18/2023; „**Companies Act**“), the Supervisory Board of the company MERITUS ULAGANJA d.d., Zagreb, Ulica Vjekoslava Heinzela 62A, entered into the court register Of the Commercial Court in Zagreb under the registration number (MBS): 081210030, PIN: 62230095889 (hereinafter: "**Company**" and/or "**Meritus ulaganja d.d.**") on April 28, 2023 gives following

### **APPROVAL**

**to the annual financial statements of the Company and the annual consolidated financial statements of the Group for 2022 with the report of the certified auditor, the Annual Report of the Management Board on the state of the Company and its subsidiaries for 2022 and the proposal for the decision on the application of profit**

#### **I.**

On April 28, 2023, the Management Board submitted to the Supervisory Board the annual financial statements of the Company and the annual consolidated financial statements of the Group for 2022 with report of the certified auditor, the Annual Report of the Management Board on the state of the Company and its subsidiaries for 2022, as well as the proposal for the decision on the application of profit.

#### **II**

The Supervisory Board of the Company hereby approves the annual financial statements of the Company and the annual consolidated financial statements of the Group for 2022 with the report of the certified auditor, the Annual Report of the Management Board on the state of the Company and its subsidiaries for 2022 and the proposal for the decision on the application of profit.

#### **III**

This Decision shall enter into force on the day of its adoption.

Tamara Sardelić

President of the Supervisory Board of the Company