

MERITUS ULAGANJA D.D.
ULICA VJEKOSLAVA HEINZELA 62/A
10 000 ZAGREB

SECURITY: MRUL
ISIN: HRMRULRA0009
LEI: 74780080JD6L45P7YG07
REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET
HOME MEMBER STATE: CROATIA

PUBLICATION OF OTHER INFORMATION

In ZAGREB, July 15, 2022

**NOTICE ON PUBLISHING THE PRESENTATION FOR INVESTORS AND
HOLDING MEETINGS WITH INVESTORS**

Following the Notice on the approval and publication of the Simplified Prospectus for Public Offering and Listing of the Sustainability-Linked Bonds on the Regulated Market as of July 14, 2022, company Meritus ulaganja d.d. (“Company”) hereby informs that on July 15, 2022 it published the Presentation for investors (“Presentation”) in relation to the intended issue of the Company's bonds, ticker symbol MRUL-O-277E and international identification mark (ISIN) HRMRULO277E (“Bonds”), which is available on websites of the Zagreb Stock Exchange Inc. and of the Company on the following links:

<https://eho.zse.hr/en/issuer-announcements/view/44594>

<https://mplusgrupa.com/wp-content/uploads/2022/07/Meritus-ulaganja-d.d.-Investors-presentation.pdf>

In the period from July 18, 2022 to July 20, 2022, the Company intends to hold meetings with potential investors interested in investing in the bond concerned, during which the information included in the Presentation shall be presented.

MERITUS ULAGANJA d.d.

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