

BOSQAR INVEST

BOSQAR d.d.
Ulica grada Vukovara 23
10000 Zagreb

Regulated Market Segment:
Zagreb Stock Exchange, Official
Market

Home Member State:
Croatia

Security:
BSQR / ISIN: HRMRULRB0008
3MRU2 / ISIN: HRMRULO326A2
LEI: 74780080JD6L45P7YG07

Publication of Other
Information
Zagreb, 27 April 2026

COMPLIANCE STATEMENT – Ratio of Consolidated Net Debt and Consolidated Normalised EBITDA for the Period Ended 31 December 2025

We refer to Section 5.4.16.5 of the Simplified Prospectus relating to the public offering and listing of sustainability-linked bonds dated May 27, 2025 (the “Prospectus”).

Terms capitalised in this Compliance Statement shall have the meanings ascribed to them in the Prospectus, unless the context requires otherwise.

The company BOSQAR d.d. (the “Issuer”) hereby announces as follows:

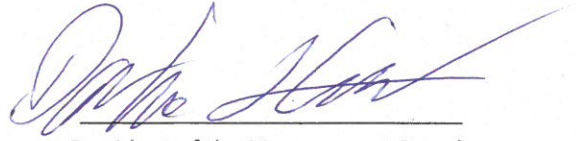
1. Ratio of Consolidated Net Debt and Consolidated Normalised EBITDA for the period ended 31 December 2025:

The ratio of Consolidated Net Debt to Consolidated Normalised EBITDA, calculated in accordance with Section 5.4.16.5 of the Prospectus and based on the audited consolidated annual financial statements of the Issuer for the period ended 31 December 2025, amounts to: **2.64**.

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 11,784,370 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat, Tomislav Glavaš, Vanja Vlak and Alma Mekić Čerdić

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On behalf of the Issuer:



Darko Horvat, President of the Management Board

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