

**MERITUS ULAGANJA D.D.**  
**ULICA GRADA VUKOVARA 23**  
**10 000 ZAGREB**

**SECURITY: MRUL / ISIN: HRMRULRA0009**

**3MRU / ISIN: HRMRULO277E9**

**LEI: 74780080JD6L45P7YG07**

**REGULATED MARKET SEGMENT: ZAGREB STOCK EXCHANGE, THE OFFICIAL MARKET**

**HOME MEMBER STATE: CROATIA**

#### **PUBLICATION OF OTHER INFORMATION**

**In ZAGREB, 28.07.2023.**

#### **NOTICE**

#### **on provided guarantee undertakings of Affiliated entities**

In accordance with Section 5.4.21.1 of the Simplified Prospectus for Issuance by Public Offering and for Listing of Sustainability Linked Bonds dated 14 July 2022 (the "**Prospectus**"), Meritus ulaganja d.d. (the "**Issuer**") hereby informs that the guarantee undertakings of the Affiliated entities have been announced (including the amounts, conditions and potential limitations of respective guarantees in accordance with the mandatory legislation) on the Issuer's web site, as regulated by the Prospectus.

**MERITUS ULAGANJA D.D.**