

# BOSQAR INVEST

**BOSQAR d.d.**  
Ulica grada Vukovara 23  
10000 Zagreb

**Security:**  
BSQR / ISIN: HRMRULRA0009  
3MRU / ISIN: HRMRULO277E9  
LEI: 74780080JD6L45P7YG07

**Regulated Market Segment:**  
Zagreb Stock Exchange, Official Market

**Home Member State:**  
Croatia

**Publication of other Information**  
Zagreb, June 13, 2025

## NOTICE on Final Price and Total Allocated Amount of Bonds

Further to the Bonds Subscription Invitation to Subscribe for Sustainability-Linked Bonds dated June 12, 2025 (the "Bonds Subscription Invitation") of the company BOSQAR Joint Stock Company for Managing of Companies, with its registered office in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered in the Court Register of the Commercial Court in Zagreb under the registration number (MBS): 081210030, OIB: 62230095889 ("**Company**"), addressed to qualified investors in the Republic of Croatia and the Republic of Slovenia to subscribe the sustainability-linked bonds in the total nominal amount up to EUR 110,000,000.00, with one-off maturity of the principal after 7 years, ticker: MRUL-O-326A, ISIN: HRMRULO326A2 ("**Bonds**"), and, after the end of the offering period, the Issuer, pursuant to the provisions of Article 17 and Article 21 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, hereby publishes the information on the total subscribed and allocated amount of the Bonds and the determined issue price, yield and fixed interest rate of the Bonds as follows:

<b>Total subscribed nominal amount of Bonds:</b>	EUR 113,656,000.00
<b>Total allocated nominal amount of Bonds:</b>	EUR 105,000,000.00
<b>Reference Interest Rate:</b>	2.35%
<b>Risk Premium:</b>	230 bps
<b>Yield:</b>	4.65%
<b>Fixed Interest Rate:</b>	4.625%
<b>Issue price:</b>	99.852%

After the expiry of the deadline for payment of the Bonds by the qualified investors, in accordance with the Bonds Subscription Invitation and the payment instructions, and after the admission of the Bonds to the depository services of the Central Depository and Clearing Company, Inc. , the Issuer shall, on the date of issuance of the Bonds, publish on its website and on the website of the Zagreb Stock Exchange the Notice on Final Terms of the Bond Issue.

**BOSQAR Inc.**