

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Other Information

Zagreb, 18 June 2025

NOTICE

on Final Terms of Sustainability-Linked Bonds Issue

The company BOSQAR Joint Stock Company for Managing of Companies, with its registered office in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered in the Court Register of the Commercial Court in Zagreb under the registration number (MBS): 081210030, OIB: 62230095889 ("**Issuer**"), by means of public offering on 18 June 2025 issued the sustainability-linked bonds, with fixed interest rate and semi-annual payment and with the one-off maturity of the principal after 7 years, ticker: MRUL-O-326A, ISIN: HRMRULO326A2 ("**Bonds**").

The Issuer hereby announces that the Bonds issue was successful and that the nominal amount of EUR [110],000,000.00, representing 100% of the allocated amount of the Bonds, was paid for within the defined period.

The Bonds were admitted to depository services, as well as to clearing and settlement services, of the Central Depository & Clearing Company, Inc. ("**CDCC**") based on the decision of CDCC dated 18 June 2025.

Unless otherwise defined herein, capitalized terms used herein shall have the same meaning as defined in the Bonds Subscription Invitation to Subscribe for Sustainability-Linked Bonds dated 12 June 2025 and in the Simplified Prospectus of Issuance by Public Offering and Listing of Sustainability-Linked Bonds dated 27 May 2025 ("**Prospectus**").

Pursuant to the provisions of Article 17 and of Article 21 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, the final terms of the Bonds issue are provided below:

Issuer:	BOSQAR d.d.
Bonds ranking and type:	The Bonds are a direct, unsubordinated, unsecured and unconditional obligation of the Issuer, mutually equal and at least of equal rank (pari passu) with all other, present and future, unsecured and non-subordinated obligations of the Issuer, except for obligations which may have priority on the basis of the applicable mandatory regulations and are sustainability-linked. In the event of insolvency, claims under the Bonds will be subordinated to the claims of the first higher payment order which have priority in settlement under the law, such as: claims of the

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 1,178,437 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat, Tomislav Glavaš and Vanja Vlak

BOSQAR INVEST

	employees or claims secured by separate settlement rights in relation to those assets to which such separate settlement rights are related.			
Guarantee for the Bonds:	As of the date of the Prospectus, and as of today, there is no guarantee for the Bonds. However, the Issuer shall, to such extent as permitted by applicable regulations, ensure that, no later than 6 months after the date of issue of the Bonds, Subsidiaries of the Issuer that meet criteria set by the Prospectus assume guarantees for the obligations of the Issuer under the Bonds. All such guarantees shall together cover 60% of the nominal principal amount of all issued Bonds. The liability of the Guaranteeing Subsidiaries shall not be joint and several.			
Observation Date in respect of Sustainability Performance Target:	31 December 2031			
Publication of results of Sustainability Performance Target as of the Observation Date:	In Sustainability Report or in standalone report in which the Issuer shall announce whether it has achieved the Sustainability Performance Target.			
Penalty	If a Reason for the Payment of Penalty occurs, the Issuer shall be obliged to pay the Bondholders one-time fee in the amount of 0.35% of the aggregate nominal amount of issued but unredeemed Bonds (excluding Bonds held by the Issuer or other members of the Group)			
Total nominal amount of the Bonds issue:	EUR 105,000,000.00			
Settlement Currency:	EUR			
Nominal amount of a single Bond:	EUR 1.00			
Total number of issued Bonds:	105,000,000			
Ticker:	MRUL-O-326A			
ISIN:	HRMRULO326A2			
Principal maturity:	Seven years			
Repayment of principal:	One-off, at maturity			
Issue Date:	18 June 2025			
Principal Maturity Date:	18 June 2032			
Reference interest rate:	2.35%			
Risk Premium:	230 bps			
Yield:	4.65%			
Issue Price:	99.852%			
Issue price determination date:	13 June 2025			
Fixed Interest Rate:	4.625% <i>per annum</i> , paid semi-annually			
Interest Payment Dates: <i>(If an Interest Payment Date is not a Business Day, the interest payment will be made on the first following Business Day. If the payment of the interest is</i>	Interest Payment Dates	Interest accrual period		
	1.	18.12.2025	From, and including	Until, but excluding
			Number of days	
	1.	18.12.2025	18.06.2025	18.12.2025
	2.	18.06.2026	18.12.2025	18.06.2026
	3.	18.12.2026	18.06.2026	18.12.2026

BOSQAR INVEST

<i>postponed due to a non-Business Day, the amount of interest will not be accordingly adjusted and it shall not be deemed that there is a delay in payment of interest.)</i>	4.	18.06.2027	18.12.2026	18.06.2027	182
	5.	18.12.2027	18.06.2027	18.12.2027	183
	6.	18.06.2028	18.12.2027	18.06.2028	183
	7.	18.12.2028	18.06.2028	18.12.2028	183
	8.	18.06.2029	18.12.2028	18.06.2029	182
	9.	18.12.2029	18.06.2029	18.12.2029	183
	10.	18.06.2030	18.12.2029	18.12.2030	182
	11.	18.12.2030	18.06.2030	18.12.2030	183
	12.	18.06.2031	18.12.2030	18.06.2031	182
	13.	18.12.2031	18.06.2031	18.12.2031	183
	14.	18.06.2032	18.12.2031	18.06.2032	183
Accrued interest calculation:	ACT/ACT				
Depository, clearing and settlement:	Central Depository & Clearing Company, Inc.				
Regulated market segment:	Official Market of Zagreb Stock Exchange				
Governing law:	Croatian law				
Lead Manager and Lead Bookrunner:	Erste&Steiermärkische Bank d.d.				
Bookrunners for Slovenia:	NLB d.d.				
Co-lead managers:	Privredna banka Zagreb d.d. Zagrebačka banka d.d.				

BOSQAR Inc.