

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Other Information

Zagreb, 13 June 2025

Notification on Final Price and Total Allocated Amount of Private Bonds

Further to the notice of the company BOSQAR Joint Stock Company for Managing of Companies, with its registered office in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered in the Court Register of the Commercial Court in Zagreb under the registration number (MBS): 081210030, OIB: 62230095889 ("**Issuer**") of consideration of the issuance of Sustainability-Linked Bonds dated 30 April 2025, the Issuer hereby announces that it has conducted subscription of the sustainability-linked bonds in the total nominal amount up to EUR 40,000,000.00, with one-off maturity of the principal after 7 years, ticker: MRUL-O-326B, ISIN: HRMRULO326B0 ("**Private Bonds**"), by the means of the private offering addressed only to one investor.

The European Bank for Reconstruction and Development, 5 Bank Street, London E14 5BG, United Kingdom, PIN (OIB): 65196735166 ("**EBRD**") participated in the subscription of the Private Bonds.

The Issuer hereby publishes information on the subscribed nominal amount, determined price, yield and fixed interest rate of the Private Bonds as follows:

Total subscribed nominal amount of Private Bonds:	EUR 38,200,000.00
Total allocated nominal amount of Private Bonds:	EUR 38,200,000.00
Reference Interest Rate:	2.35%
Risk Premium:	230 bps
Yield:	4.65%
Fixed Interest Rate:	4.625%
Issue price:	99.852%

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 1,178,437 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat, Tomislav Glavaš and Vanja Vlak

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After the expiry of the deadline for payment of the Private Bonds by the EBRD, and after the admission of the Private Bonds to the depository services of the Central Depository and Clearing Company, Inc. , the Issuer shall, on the date of issuance of the Private Bonds, publish on its website and on the website of the Zagreb Stock Exchange the Notice on Final Terms of the Private Bond Issue.

BOSQAR d.d