

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Other Information

Zagreb, 29 May 2025

NOTICE

on approval and publication of Simplified Prospectus for the Public Offering and Listing of Sustainability-Linked Bonds and investor presentation and on holding meetings with potential investors

The company BOSQAR Joint Stock Company for Managing of Companies, with its registered office in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered in the Court Register of the Commercial Court in Zagreb under the registration number (MBS): 081210030, OIB: 62230095889 ("Company"), hereby announces that Croatian financial services supervisory agency ("HANFA") has given its approval to the Company on publication of Simplified Prospectus for the Public Offering and Listing of Sustainability-Linked Bonds dated 27 May 2025 ("Prospectus"). The Prospectus relates to the public offering and listing of sustainability-linked bonds in the total nominal amount up to EUR 110,000,000.00, with one-off maturity of the principal after 7 years, ticker: MRUL-O-326A, ISIN: HRMRULO326A2 ("Bonds").

Prospectus has been approved by HANFA's decision dated 28 May 2025, class: UP/I 996-02/25-01/03, reference number: 326-01-60-62-25-13, attached hereto.

Prospectus was published and made publicly available on 29 May 2025 on the Company's websites:

https://cdn.prod.website-files.com/671b931fedffc57a044640b5/6838a189749d2fa893b91d37_BOSQAR%20d.d.%20

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BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 1,178,437 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat, Tomislav Glavaš and Vanja Vlak

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[%20Simplified%20Prospectus%20%20Public%20Offering%20Listing%20of%20Sustainability-Linked%20Bonds.pdf](#).

On 29 May 2025, the Company also published and made publicly available on the website of the Company the investor presentation ("Presentation"), that is available on the following link:

https://cdn.prod.website-files.com/671b931fedffc57a044640b5/6838a883629ed054e8991151_BOSQAR%20d.d.%20-%20Investor%20presentation.pdf.

In the period from 02 June to 10 June 2025, the Company intends to hold meetings with potential investors interested in investing in the Bonds, at which the Company will present the information included in the Prospectus and the Presentation.

BOSQAR d.d