

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Other Non-Regulated Information

Zagreb, 14 October 2024

NOTICE

on conducted public offering of New Shares

On 17 June 2024, the General Assembly of the company BOSQAR Inc. ("**Company**") adopted the Resolution on Share Capital Increase (the "**Share Capital Increase Resolution**") based on which the share capital of the Company shall be increased from the amount of EUR 13,033,800.00 by the amount of up to EUR 2,606,294.35 to the amount of up to EUR 15,640,094.35, by cash contributions and issuance of new ordinary registered no-par value shares of the Company (the "**New Shares**").

The offering of New Shares was carried out pursuant to the Public Call on subscription of New Shares published on 4 October 2024 ("**Public Call**"), in the period that started on 7 October 2024 in 09:00 AM and ended on 10 October 2024 at 12:00 (noon) ("**Offering Period**").

During the Offering Period, Investors have subscribed a total of 201,424 New Shares. Since it was determined by the Share Capital Increase Resolution that a maximum of 196,405 New Shares shall be issued, the Company allocated 196,405 New Shares to the Investors who have subscribed for the New Shares, for which the Investors have timely paid a total of EUR 49,101,250.00.

On the basis of subscribed and timely paid New Shares, on 14 October 2024 the Management Board of the Company, with the consent of the Supervisory Board of the Company, determined that share capital of the Issuer is increased from the amount of EUR 13,033,800.00 by the amount of EUR 2,606,294.35 to the amount of EUR 15,640,094.35, by means of cash contributions and issuing a total of 196,405 New Shares.

The increase of the Company's share capital shall be registered with the Court Registry of the Commercial Court in Zagreb.

BOSQAR d.d

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 13,033,800.00 paid in part by investment of property and rights and in part by cash payments, and divided into 982,032 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat and Tomislav Glavaš