

BOSQAR INVEST

BOSQAR d.d.

Ulica grada Vukovara 23
10000 Zagreb

Security:

BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:

Zagreb Stock Exchange, Official Market

Home Member State:

Croatia

Publication of Inside Information

Zagreb, 30 April 2025

Notice of consideration of the issuance of Sustainability-Linked Bonds

The company BOSQAR Joint Stock Company for Managing of Companies, with its registered office in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered in the Court Register of the Commercial Court in Zagreb under the registration number (MBS): 081210030, OIB: 62230095889 ("**Company**"), intends to by means of public offering issue bonds a total nominal amount of up to EUR 110,000,000.00, with a one-off maturity of the principal after seven years ("**Bonds**"), and with the listing of the Bonds on the Official Market of the Zagreb Stock Exchange d.d. ("**Zagreb Stock Exchange**"). The Company intends issuing the Bonds as Sustainability-Linked Bonds in accordance with the ICMA Sustainability-Linked Bond Principles developed by the International Capital Market Association (ICMA) and in accordance with relevant market standards.

On 30 April 2025, the Management Board of the Company adopted a Decision on the issuance of the Bonds and their listing on the Official Market of the Zagreb Stock Exchange. Pursuant to the aforementioned Decision of the Management Board of the Company, the intended issuance and listing of Bonds ("**Transaction**") will be implemented exclusively subject to acceptable market conditions and subject to obtaining all regulatory approvals in accordance with applicable regulations.

On 30 April 2025, the Supervisory Board of the Company approved the aforementioned Decision of the Management Board of the Company. If the Transaction will be implemented, the Company will promptly disclose information about the Transaction and its terms and conditions.

BOSQAR d.d. • Ulica grada Vukovara 23, Zagreb • Tel.: 01/6447-899 • Fax: 01/6447-890 • PIN: 62230095889 • Commercial banks: Erste&Steiermärkische Bank d.d., Jadranski trg 3A, Rijeka, IBAN: HR8524020061100933269; Podravska banka d.d., Opatička 3, Koprivnica, IBAN: HR7423860021119036043; Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb, IBAN: HR4324840081135094448; Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, Zagreb, IBAN: HR2323600001102936225 • Commercial Court in Zagreb; Company's (Court) registration number: 081210030 • Share capital: EUR 15,640,094.35 paid in part by investment of property and rights and in part by cash payments, and divided into 1,178,437 ordinary registered shares without nominal amount. • President of the Supervisory Board: Tamara Sardelić • Members of the Board: Darko Horvat and Tomislav Glavaš

BOSQAR INVEST

In this regard, on 30 April 2025, the Company published and made publicly available the Framework Document for Issuing Sustainability-Linked Bonds ("**Framework Document**"), together with the Second Party Opinion on the compliance of the Framework Document with the ICMA Principles for Sustainability-Linked Bonds ("**Independent Opinion**") on its websites.

The Framework Document, together with the Independent Opinion, is available on the Company's website: <https://www.bosqar.com/documents>.

Furthermore, the Company also intends, at the same time while conducting the public offering of Bonds, issue in the total nominal amount of up to EUR 40,000,000.00 by means of a private placement to one investor (an international financial institution), with maturity and other terms and conditions that will be substantially the same as the terms and conditions of Bonds ("**Private Offering**"). Bonds issued by private placement will not be listed on the regulated market.

On 30 April 2025, the Management Board of the company adopted Decision on Private Placement. Pursuant to the respective Decision, intended Private Placement will be carried out exclusively subject to acceptable market conditions and subject to obtaining approvals. On 30 April 2025, the Supervisory Board of the Company approved the aforementioned Decision of the Management Board of the Company. If the Private Placement will be implemented, the Company will promptly disclose information about the Private Placement and its terms and conditions.

BOSQAR d.d