BOSQAR INVEST

BOSQAR d.d.
Ulica grada Vukovara 23
10000 Zagreb

Regulated Market Segment:
Zagreb Stock Exchange, Official Market

Home Member State:
Croatia

Security:
BSQR / ISIN: HRMRULRB0008
3MRU2 / ISIN: HRMRULO326A2
LEI: 74780080JD6L45P7YG07

Publication of Other Non-regulated Information
Zagreb, 2 November 2026

Notice on published offer for the purchase and acquisition of treasury shares in the first round

The company Bosqar Inc. (the "**Company**") announces that on 2 November 2026, it submitted to CENTRAL DEPOSITORY & CLEARING COMPANY Inc., an Offer for the Purchase and Acquisition of the Company's treasury shares in the first round ("**Offer**").

The Offer is attached to this notice and forms an integral part of it.

The Offer is carried out based on the decision of the General Assembly of the Company dated 11 May 2026, which authorized the Company's Management Board to acquire the Company's treasury shares under the conditions prescribed by the aforementioned decision. The Company will acquire the shares under the conditions established in the Offer.

The Offer of shares will be conducted in two rounds, in accordance with the conditions established in the Offer.

The published Offer refers to the first round of the Offer and is addressed to all shareholders of the Company for the acquisition of all shares that are the subject of the Offer, under the prescribed and published conditions.

BOSQAR d.d.

Zagreb, 2 November 2026

CENTRAL DEPOSITORY & CLEARING COMPANY Inc.
Ulica Vjekoslava Heinzela 62A
10000 Zagreb

OFFER
for the purchase and acquisition of the Company's treasury shares of BOSQAR Inc. in the first round
("**Offer**")

The Management Board of **BOSQAR Joint Stock Company for Managing of Companies**, with its registered seat in Zagreb, Ulica grada Vukovara 23, PIN (OIB): 62230095889 (hereinafter: "**Company**"), based on the authority to acquire treasury shares granted to it by the Decision of the General Assembly of the Company dated 11 May 2026, decided to acquire the Company's treasury shares, ticker: MRUL-R-B, ISIN: HRMRULRB0008 ("**Shares**").

The Company will acquire Shares under the terms and conditions set forth in this Offer.

The Offer will be conducted in two rounds, in accordance with the terms and conditions set out in this Offer.

This Offer relates to the first round of the Offer and is addressed to all shareholders of the Company.

1. Company name, registered seat and PIN of the Company

BOSQAR Joint Stock Company for Managing of Companies
Ulica grada Vukovar 23
10000 Zagreb
PIN (OIB): 62230095889

Since this is an acquisition of treasury shares, the company information, registered seat and PIN (OIB) of the target company and the bidder are identical.

2. Type and class of shares that are the subject of the Offer

The subject of the Offer are ordinary registered shares of the Company, with no-par value, which are registered as dematerialized securities in the system of the CENTRAL DEPOSITORY & CLEARING COMPANY Inc., Zagreb, Ulica Vjekoslava Heinzela 62A, PIN (OIB): 64406809162 (hereinafter: "**CDCC**"), under the ticker MRUL-R-B and ISIN: HRMRULRB0008.

This Offer for Purchase and Acquisition of the Company's Treasury Shares is addressed to all shareholders of the Company, for the acquisition of all Shares that are the subject of the offer, under the prescribed and published terms and conditions of this Offer, except for shares that are unpaid, shares recorded in a blocked position, and shares which are encumbered, have registered lien or fiduciary right.

The right to sell Shares under the terms of this Offer is reserved for shareholders who, at the end of the day of publication of this Offer, have registered Shares with the ticker MRUL-R-B.

On 4 November 2026, the CDCC will, on behalf of and for the account of the Company, send the text of the Offer and the proposed Shares Sale and Transfer Agreement to all shareholders of the Company who have registered Shares at the end of the day of the announcement of this Offer.

3. Offer rounds and Offer validity period

The first round of this Offer is valid from 5 November 2026 (inclusive) to 17 December 2026 (inclusive).

In the event that the Upper Threshold referred to in point 4 of this Offer is not reached during the first round of the Offer, a second round of the Offer will be conducted for the remaining amount up to the Upper Threshold referred to in point 4 of this Offer. In the event that a second round of the Offer is conducted, it will be addressed exclusively to the shareholders of the Company who did not participate in the first round of the Offer.

In the event of a second round of the Offer, the Company will announce an offer to purchase and acquire the Company's treasury shares in the second round, which will be conducted under substantially the same terms and conditions as the first round of the Offer. It is noted that the final price for the Shares in the second round will be determined according to the same terms and conditions for determining the final price as set out in this Offer (i.e. in the first round), but that there is a possibility that it will differ from the final price for the Shares determined in the first round.

For the avoidance of doubt, the third round of the offering will not be conducted.

4. Upper bid threshold

Based on the Decision of the General Meeting of the Company on the acquisition of treasury shares dated 16 June 2025 and the Decision on the repeal of the Decision on the acquisition of treasury shares dated 16 June 2025 and the adoption of the Decision on the acquisition of treasury shares dated 11 May 2026 ("**Decision on the Acquisition of Treasury Shares**"), the Company purchased a total of 51,425 Shares in the total amount of EUR 1,477,373.60 in the period from 1 January 2026 to 30 October 2026.

The Company will, based on this Offer, purchase Shares from the Company's shareholders at a price to be determined in accordance with Section 6 of this Offer, in the total amount of EUR 6 million (hereinafter: the "**Upper Threshold**").

5. Number of Shares for which shareholders may accept the Offer

Each shareholder may accept this Offer in the ratio of **1:86 Shares**, i.e. it may accept of the Offer in relation to 1 (one) Share for every 86 (eighty-six) Shares held in the Company. The maximum number of shares that a shareholder of the Company may sell pursuant to this Offer is calculated by dividing the total number of shares held by the shareholder in the Company by the number 86 (eighty-six), and rounding the difference to the first lower whole number.

In the event that a shareholder holds less than 86 (eighty-six) Shares on the date of this Offer, it will have the right to declare acceptance of the Offer in relation to 1 (one) Share held in the Company.

Taking into account that the price for the Shares will be determined in accordance with point 6 of this Offer, in the event that the Upper Threshold is reached or exceeded (i.e. the demand for the redemption of the Shares is increased), the Company will divide the total amount envisaged for payment for the deposited Shares (i.e. the amount of the Upper Threshold) among the shareholders in proportion to the number of Shares in respect of which they have declared acceptance of the Offer and deposited them. Therefore, there is a possibility that the number of Shares that the Company will redeem from an individual shareholder will be less than the number of Shares in respect of which the shareholder declared acceptance of this Offer and deposited them. In such case, the CDCC will, upon expiry of the Offer period, return the excessively deposited Shares to the securities account of the relevant shareholder of the Company.

6. The price that the Company undertakes to pay for each Share

The Decision on the Acquisition of Treasury Shares authorizes the Management Board to acquire treasury shares at a price that may not be above 10% (ten percent), or below 10% (ten percent) of the average market price achieved for those shares during the trading day preceding the acquisition day.

The Company's Management Board hereby undertakes to, for each deposited Share, pay the price in accordance with the aforementioned determination of the price for the acquisition of the Company's treasury shares, which will be determined on the date of expiry of the validity period of the Offer specified in point 3 of this Offer.

The Company will publish the final price for the deposited Shares on the Company's website and the website of the Zagreb Stock Exchange Inc., no later than 1 (one) business day after the expiry of the Offer validity period.

7. Deadline for payment of the price for deposited Shares

The Company will pay the purchase price for the purchased Shares in the first round through the CDCC in accordance with the terms of this Offer within 15 (fifteen) business days from the date of expiry of this Offer in the first round.

8. Instructions on how to accept the Offer

A shareholder who wishes to sell its Shares may submit a completed Shares Sale and Transfer Agreement (hereinafter referred to as the "**Agreement**") to the CDCC:

(a) in person or by proxy directly at the business premises of the CDCC at the address: Ulica Vjekoslava Heinzela 62A, 10000 Zagreb (in this case, the signature of the shareholder or proxy on the Agreement does not have to be certified); or

(b) in person or by proxy by post to the address of the CDCC: Ulica Vjekoslava Heinzela 62A, 10000 Zagreb (in which case the signature of the shareholder or proxy on the Agreement must be certified); or

(c) in person or by proxy electronically to the CDCC's email address: korporativne.akcije@skdd.hr (in that case, the Agreement must be signed with a valid qualified electronic signature of the shareholder or proxy).

If the shareholder sends the Agreement to the CDCC by mail or in another manner, the Agreement must be received by the CDCC no later than the last day of the Offer validity

period. The date of delivery to the post office is not considered the date of receipt of the order by the CDCC.

Only Shares registered in a free position may be subject to deposit. Shares that are unpaid, Shares registered in a blocked position, or Shares on which a lien or fiduciary right has been registered cannot be subject to deposit.

One of the conditions for the orderliness of the Agreement is that the Shares in respect of which the shareholder has accepted the Offer are registered with the issuer, unless the Shares are registered in a transaction custody account, portfolio transaction account or investor transaction account.

All Agreements received by the CDCC after the expiry of the Offer validity period will be considered overdue and will be taken into account only at the request of the Company.

Based on the received Agreements, the acceptance of the Offer is entered into the CDCC information system, whereby the Shares that are the subject of the acceptance of the Offer are transferred to a special non-transferable position (purchase-deposit offer) in the account of the shareholder who declared the acceptance. Shares stored in the purchase offer process that are in a special non-transferable position (purchase-deposit offer) cannot be disposed of by either the Company or the shareholder.

It is noted that the Company does not bear postal costs, costs of notarization of signatures and other costs associated with the acceptance of the offer, but the costs are borne by the shareholder.

9. Applicable law and jurisdiction

The applicable law for the relations between the Company and the shareholders to which this Offer applies is the law of the Republic of Croatia, and for any disputes, the competent court with subject matter and territorial jurisdiction is the court of competent jurisdiction. court according to the registered office of the Company.

10. Offer information

For more information about the offer, please contact the person in charge of relations with the Company's investors, whose contact details are listed below:

Martina Jelčić
Phone: +385 99 348 9579
Email: ir@bosqar.com

BOSQAR Inc.

MAMIĆ PERIĆ REBERSKI RIMAC
ODVJETNIČKO DRUŠTVO d.o.o. / LAW FIRM LLC
ZAGREB
LUCIJA RONČEVIĆ, odvjetnica

PUNOMOĆ

BOSQAR d.d., sa sjedištem u Zagrebu (Grad Zagreb), Ulica grada Vukovara 23, upisano u Sudski registar Trgovačkog suda u Zagrebu pod matičnim brojem subjekta upisa (MBS): 081210030, osobni identifikacijski broj (OIB): 62230095889 ("**Društvo**"), ovime

opunomoćuje i ovlašćuje

odvjetnike
Vladimira Mamića
Natalију Perić
Juricu Reberskog
Luku Rimca
Nikolu Kokota
Franu Belohradskog
Inju Štajduhar
Ninu Ovčar
Luciju Rončević
Erblinu Morinu
Silviju Dragičević
Tonija Pelića

iz
MAMIĆ PERIĆ REBERSKI RIMAC
Odvjetničko društvo d.o.o.
Ulica Ivana Lučića 2a
HR-10000 Zagreb
OIB: 32802230528

svakog od njih pojedinačno, da nas zastupa i djeluje kao naš opunomoćenik i zastupnik te da u naše ime i za naš račun, kao ponuditelja, poduzme sve radnje pred SREDIŠNJIM KLIRINŠKIM DEPOZITARNIM DRUŠTVOM, dioničkom društvom, sa sjedištem u Zagrebu (Grad Zagreb), Ulica Vjekoslava Heinzela 62A, upisanim u Sudski registar Trgovačkog suda u Zagrebu pod matičnim brojem subjekta upisa (MBS): 080138626, OIB: 64406809162 ("**SKDD**"), te ostalim nadležnim tijelima, potrebne za provođenje postupka objavljivanje ponude za stjecanje vlastitih dionica Društva uključenih u depozitorij SKDD, oznake vrijednosnog papira MRUL-R-B, ISIN: HRMRULRB0008, sve sukladno primjenjivim propisima i aktima SKDD-a, a osobito da:

1. komunicira sa SKDD-om, potpiše, izmijeni ili dopuni ponudu za stjecanje vlastitih dionica, ugovor u vezi provođenja ponude za stjecanje vlastitih dionica ili bilo koji drugi relevantni ugovor i dokument, izvrši uvid u podatke koji se odnose na dionice i dioničare Društva, potpiše i dostavi potrebne naloge (uključujući posebno nalog KA-PK) te svu ostalu dokumentaciju kao i da poduzme sve ostale radnje potrebne za provedbu ponude za stjecanje vlastitih dionica;
2. obavijesti dioničare Društva o podnesenoj ponudi za stjecanje vlastitih dionica;
3. potpiše pojedinačne ugovore o prodaji i prijenosu dionica s dioničarima koji izjave prihvate ponude i pohrane svoje dionice tijekom ponude;
4. komunicira s nadležnim tijelima, sastavi, potpiše, podnese odnosno pošalje, preuzme i objavi sve druge potrebne zahtjeve, izjave, obavijesti, dokumente i objave u vezi s postupkom stjecanja vlastitih dionica Društva te da naprijed navedene dokumente javno objavi u bilo kojem javnom glasilu ili na drugi način (kako je primjenjivo); te
5. poduzme sve druge potrebne radnje pred bilo kojim nadležnim tijelom u vezi s naprijed navedenim.

U Zagrebu, 29. listopada 2026. godine

BOSQAR d.d.

Darko Horvat, direktor

BOSQAR d.d.
Zagreb
OIB: 62230095889