

# BOSQAR INVEST

**BOSQAR d.d.**

Ulica grada Vukovara 23  
10000 Zagreb

**Security:**

BSQR / ISIN: HRMRULRA0009  
3MRU / ISIN: HRMRULO277E9  
LEI: 74780080JD6L45P7YG07

**Regulated Market Segment:**

Zagreb Stock Exchange, Official Market

**Home Member State:**

Croatia

**Publication of other Information**

Zagreb, 18 June 2025

## NOTICE

### on exchange and redemption of Existing Bonds for Bonds

The company BOSQAR Joint Stock Company for Managing of Companies, with its registered office in Zagreb (City of Zagreb), Ulica grada Vukovara 23, registered in the Court Register of the Commercial Court in Zagreb under the registration number (MBS): 081210030, OIB: 62230095889 ("**Issuer**"), hereby announces that on 18 June 2025, in accordance with the terms and conditions set out in the Simplified Prospectus for the Public Offering and Listing of Sustainability-Linked Bonds dated 27 May 2025 and the Public Invitation for the Subscription of Sustainability-Linked Bonds dated 12 June 2025 ("**Bonds Subscription Invitation**"), the existing bonds of the Issuer, ticker: MRUL-O-277E, ISIN: HRMRULO277E9, maturing on 29 July 2027 ("**Existing Bonds**"), were exchanged for new bonds of the Issuer, ticker: MRUL-O-326A, ISIN: HRMRULO326A2 ("**Bonds**").

The Holders of the Existing Bonds during the period specified in the Bonds Subscription Invitation, delivered to the Issuer the Existing Bonds in the total nominal amount of EUR 30,000,000.00, for exchange with the Bonds.

On 18 June 2025, the Issuer also redeemed the Existing Bonds held by the European Bank for Reconstruction and Development, 5 Bank Street, London, United Kingdom, OIB: 65196735166, in the total nominal amount of EUR 10,000,000.00.

#### BOSQAR Inc.