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Security:
BSQR / ISIN: HRMRULRA0009
3MRU / ISIN: HRMRULO277E9
LEI: 74780080JD6L45P7YG07

Regulated Market Segment:
Zagreb Stock Exchange, Official Market

Home Member State:
Croatia

Publication of Other Non-Regulated information
Zagreb, 6 September 2024

NOTICE on the regulatory approval for the acquisition of Panvita Group and update on the share capital increase

Following the announcement made by BOSQAR Inc. (the "**Company**") on 7 May 2024 concerning the conclusion of agreements for the acquisition of shares of, and investment in, the Panvita Group, Slovenia (the "**Transaction**"), the Company hereby announces that by its Decision dated 4 September 2024, which the Company has received on 6 September 2024, the Slovenian Competition Protection Agency approved the Transaction. The Transaction was previously also approved by the Serbian Competition Protection Commission, thus all necessary regulatory approvals for the Transaction have now been obtained.

In that context, the Company plans to commence the activities related to the share capital increase in accordance with the Resolution of the Company's General Assembly dated 17 June 2024 (the "**Share Capital Increase Resolution**"). The funds collected through share capital increase are planned to be used to fund the Transaction. The Company anticipates the completion of the share capital increase in the fourth quarter of 2024, subject to market conditions. Erste & Steiermärkische Bank d.d., UniCredit Bank GmbH, Milan Branch, and Zagrebačka banka d.d. are acting as joint global coordinators in connection with the above mentioned share capital increase.

The Company's shareholders, prospective investors and the public will be informed in due course of the next steps and the terms under which interested investors will be able to participate in the share capital increase process in compliance with the Share Capital Increase Regulation and all legal requirements.

BOSQAR Inc.