



Ploče, June 14th 2023

ZAGREB STOCK EXCHANGE

LEI 74780000POWHNTXNI633

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY (HANFA)**Home
member state Croatia

ISIN HRLKPCRA0005

CROATIAN NEWS AGENCY (OTS HINA)

Security LKPC-R-A

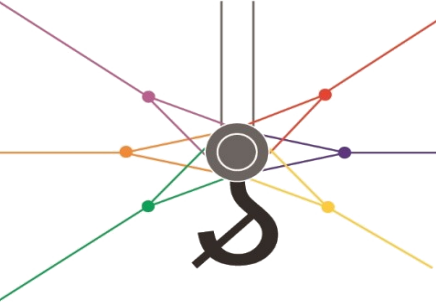
COMPANY WEBSITEListing/Market
segment Zagreb Stock Exchange,
Official Market**SUBJECT: DECISIONS ADOPTED BY GENERAL ASSEMBLY OF LUKA PLOČE j.s.c.**

On June 14th 2023, the General Shareholders' Assembly of Luka Ploče j.s.c. was held at the official premises of the Company, Ploče, Trg kralja Tomislava 21.

General Assembly of Luka Ploče j.s.c. has been attended by 316.736 votes, representing 74,88% of the Company's capital.

According to announced Agenda:

1. Opening of the General Assembly and determining the number of present and represented shareholders or their proxies
2. Adoption of the Decision on the adjustment of the share capital and shares by reducing the share capital
3. Adoption of the Decision on amending the Articles of Association of Luka Ploče j.s.c.
4. Adoption of the Decision on the adoption of the Annual Financial Statements of the Luka Ploče j.s.c. and the Consolidated Annual Financial Statements of the Luka Ploče Group for 2022 with the report and opinion of the certified auditor, the Annual Report of the Management Board on the state of the Company and the Luka Ploče Group for 2022 and the Report of the Supervisory Board on the supervision of the Company's operations in 2022
5. Adoption of the Decision on the use of the Company's profit realized in 2022
6. Adoption of the Decision on granting statement of release to the members of the Management Board for 2022
7. Adoption of the Decision on granting statement of release to the members of the Supervisory Board for 2022
8. Adoption of the Decision on the appointment of the Company's auditor for the business year 2023



9. Adoption of the Decision on approval of the Report on remuneration of members of the Management Board and members of the Supervisory Board for 2022
10. Adoption of the Decision on revocation of 3 members of the Supervisory Board due to the expiry of their mandate
11. Adoption of the Decision on election of 3 members of the Supervisory Board

General assembly has adopted the following decisions:

AD 2)

1. It is established that the share capital of Luka Ploče j.s.c. entered in the court register amounts to HRK 169,186,800.00 (in letters: one hundred and sixty-nine million, one hundred and eighty-six thousand and eight hundred), and is divided into 422,967 (in letters: four hundred and twenty-two thousand, nine hundred and sixty-seven) registered ordinary shares, individual nominal value of HRK 400.00 (in letters: four hundred) per share. The share capital has been paid in full.
2. The share capital, which amounts to HRK 169,186,800.00 (in words: one hundred and sixty-nine million, one hundred and eighty-six thousand and eight hundred), converted into euros at the fixed conversion rate (1 EUR = 7.53450 kn) amounts to EUR 22,454,947.24 (in letters: twenty-two million four hundred fifty-four thousand nine hundred forty-seven euros and twenty-four-euro cents).
3. The nominal amount of the share, which is HRK 400.00 (in letters: four hundred) converted into euros at the fixed conversion rate (1 EUR = HRK 7.53450) amounts to EUR 53.09 (in letters: fifty-three euros and nine-euro cents).
4. For the purpose of adjusting the share capital from HRK to EUR in accordance with the provisions of the Companies Act (Official Gazette 111/93, 34/99, 121/99, 52/00, 118/03, 107/07, 146/08, 137/09, 125/11, 152/11, 111/12, 68/13, 110/15, 40/19, 34/22, 114/22, 18/23), the share capital of the Company is reduced:
 - from the amount of EUR 22,454,947.24 (in letters: twenty-two million four hundred fifty-four thousand nine hundred forty-seven euros and twenty-four-euro cents)
 - for the amount of EUR 37,696.24 (in letters: thirty-seven thousand six ninety-six euros and twenty-four-euro cents)
 - to the amount of EUR 22,417,251.00 (in letters: twenty-two million four hundred seventeen thousand two hundred and fifty-one euro).
5. Adjustment of share capital is carried out by reducing the nominal amount of shares:
 - from the amount of EUR 53.09 (in letters: fifty-three euros and nine eurocents)
 - for the amount of EUR 0.09 (in letters: nine-euro cents)
 - to the amount of EUR 53.00 (in letters: fifty-three euros).

6. The adjustment of the share capital will be carried out by entering the amount of EUR 37,696.24 (in letters: thirty-seven thousand six ninety-six euros and twenty-four-euro cents) by which the share capital is reduced into the Company's capital reserves. This Decision is based on the reviewed and adopted financial reports for the year 2022, certified by an independent auditor.
7. After recalculation and reconciliation, the Company's share capital amounts to EUR 22,417,251.00 (in words: twenty-two million four hundred and seventeen thousand two hundred and fifty-one euros) and is divided into 422,967 (in words: four hundred and twenty-two thousand nine hundred and sixty-seven) ordinary shares of nominal in the amount of EUR 53.00 (in letters: fifty-three euros).
8. By adjusting the share capital by reducing it, the relations between the rights from the shares do not change, i.e., the shareholders are entitled to shares with a reduced nominal value in proportion to their previous share in the share capital.
9. Management of Luka Ploče j.s.c. is obliged to undertake all actions related to the registration of this Decision in the court register of the Commercial Court in Split and in the depository of the Central Clearing Depository Company.
10. This decision enters into force on the day of entry in the court register.

AD 3)

1. The following articles of the Statute of the trading company LUKA PLOČE j.s.c., Trg kralja Tomislava 21, Ploče, OIB: 51228874907 (hereinafter: Company) are amended as follows:

Article 6 is amended to read:

"The basic capital of the Company amounts to EUR 22,417,251.00 (in words: twenty-two million four hundred seventeen thousand two hundred and fifty-one euro)."

Article 7 is amended to read:

"The share capital is divided into 422,967 (in letters: four hundred and twenty-two thousand nine hundred and sixty-seven) ordinary shares with a nominal value of EUR 53.00 (in letters: fifty-three euros) each."

2. The Supervisory Board is authorized to draft the complete text of the Company's Statute.
3. This decision enters into force on the day of its entry in the court register.

AD 4)

1. The annual financial statements of the Luka Ploče j.s.c. for 2022 and consolidated financial statements of the Luka Ploče Group for 2021 are approved. Annual financial reports contain:
 - Balance,
 - Profit and loss account,

- Notes to the financial statements,
- Cash flow statement,
- Statement of changes in equity,
- Annual report on the state of the company.

The profit and loss account of Luka Ploče j.s.c. for 2022 in which the profit after tax in the amount of HRK 49.802.671 is stated.

Balance sheet of Luka Ploče j.s.c. as at 31 December 2021 shows the sum of assets or liabilities in the amount of HRK 745.055.355.

The profit and loss account of Luka Ploče Group for 2021 in which the profit after tax in the amount of HRK 52.618.170 is stated.

Balance sheet of Luka Ploče Group as at 31 December 2021 shows the sum of assets or liabilities in the amount of HRK 763.258.876.

2. The report of the auditing company on the performed audit of the financial statements of Luka Ploče j.s.c. for 2022 and the consolidated annual financial statements of the Luka Ploče Group for 2022 are approved.
3. The report of the Management Board on the state of the Company in the business year 2022 is approved.
4. The report of the Supervisory Board on the performed supervision of the Company's operations in the business year 2022 is approved.
5. This Decision shall enter into force on the day of its adoption.

AD 5)

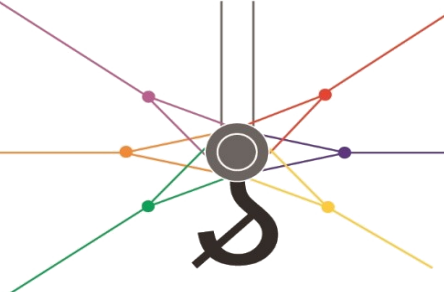
1. It is determined that the Luka Ploče j.s.c. in the year ended on December 31st 2022 realized a profit in the amount of HRK 49.802.671.
2. Realized profit of Luka Ploče d.d. determined in point 1 of this Decision, shall be allocated to retained earnings.
3. This Decision shall enter into force on the day of its adoption.

AD 6)

1. Statement of release is given to the members of the Management Board of the Company for the management of the Company's affairs in 2022.
2. This Decision shall enter into force on the day of its adoption.

AD 7)

1. Statement of release is given to the members of the Supervisory Board for the performed supervision over the management of the Company's affairs in 2022.



2. This Decision shall enter into force on the day of its adoption.

AD 8)

1. PricewaterhouseCoopers d.o.o., Heinzlova 70, Zagreb, is appointed as the auditor of the Company for the business year 2023.
2. This Decision shall enter into force on the day of its adoption.

AD 9)

1. The revised Report on remuneration of members of the Management Board and members of the Supervisory Board for 2022 is approved.
2. The Report on remuneration of members of the Management Board and members of the Supervisory Board for 2022 referred to in item 1 of this Decision shall be attached to this Decision and shall form an integral part thereof.
3. This Decision shall enter into force on the day of its adoption.

AD 10)

1. Due to the expiration of the mandate period, the members of the Supervisory Board are recalled:
 - Pavao Vujnovac, OIB: 18148522569, IX. Bukovački branch 19A, Zagreb,
 - Jeni Krstičević, OIB: 04565144651, Kvintička ulica 51, Zagreb
 - Ivan Ostojić, OIB: 56672705385, Zavrtnica 28, Zagreb
2. This Decision enters into force on the day of its adoption.

AD 11)

1. The following are elected as members of the Supervisory Board:
 - Zvonimir Novak, OIB: 66737343351, Goljak 36, Zagreb,
 - Jeni Krstičević, OIB: 04565144651, Kvintička ulica 51, Zagreb
 - Ivan Ostojić, OIB: 56672705385, Zavrtnica 28, Zagreb
2. This Decision enters into force on the day of its adoption.

PORT OF PLOCE j.s.c.