LUKA PLOČE d.d.
Trg kralja Tomislava 21, 20340 Ploče - Hrvatska • OIB: 51228874907 • www.luka-ploce.hr

Ploče, 3 August 2026

ZAGREB STOCK EXCHANGE

CROATIAN FINANCIAL SERVICES SUPERVISORY AGENCY (HANFA)

CROATIAN NEWS AGENCY (OTS HINA=

THE COMPANY WEBSITE

LEI	*74780000POWHNTXNI633*
Home member state	*Croatia*
ISIN	*HRLKPCRA0005*
Security	*LKPC-R-A*
Listing/Market segment	*Zagrebačka burza d.d., Službeno tržište*

Conclusion of a Framework Loan Agreement with Energia Naturalis d.o.o.

Pursuant to the approval of the Company's Supervisory Board and based on the Management Board's assessment of the possibility of investing excess of liquidity for a period of up to one year, the Company, in the role of a loan provider, has entered into a framework loan agreement with Energia Naturalis d.o.o.

The agreement was approved with the objective of optimising the return on the Company's available cash while maintaining an appropriate level of security and liquidity, in accordance with the Company's policies governing liquidity management and credit and market risk management. The Management Board assessed that a short-term loan to Energia Naturalis d.o.o. offers an above-average return compared to comparable low-risk market alternatives, with a conscious and controlled level of credit risk.

As of 3rd August 2026, a total amount of EUR 10 million has been provided to Energia Naturalis d.o.o. from the approved framework amount. The loan bears interest at a fixed annual rate of 3.25%, with final maturity on 30 December 2026 with the possibility of early repayment.

The terms of the loan are more favourable for Luka Ploče d.d. than the available market alternatives, as confirmed prior to entering the transaction through a comparison with offers available on the financial market. This ensures that the transaction protect, to an equal extent, the interests of the Company and all its shareholders, including minority shareholders.

The Agreement also defines that the funds provided by the loan may not be used to acquire the shares in Luka Ploče d.d..

Luka Ploče d.d.