

JADRAN D.D.

Bana Jelačića 16, 51260 Crikvenica, Hrvatska

PIN: 56994999963

ISIN: HRJDRNRB0002

Security: JDRN-R-B

LEI: 74780030Q33IX8LEE969

Home Member State: Croatia

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**
Franje Račkog 6
10 000 Zagreb

ZAGREB STOCK EXCHANGE D.D.
Ivana Lučića 2a
10 000 Zagreb

HINA – OTS

Crikvenica, 23 January 2026

SUBJECT: Information on the considered commercial notes issuance

JADRAN d.d. having its seat in Crikvenica, Bana Jelačića 16, PIN: 56994999963 (hereinafter: Company), announces that the Company is considering a possibility of issuance of money market instruments (commercial notes) on the domestic market in the total nominal amount of up to EUR 10,000,000, that would be offered exclusively to qualified investors and listed on the regulated market operated by the Zagreb Stock Exchange d.d. (hereinafter: Transaction).

Proceeds from the considered Transaction would be used to improve the Company's liquidity, as the Company expects, based on conducted analyses, a liquidity shortage in the upcoming months, and also for other corporate purposes of the Company. It is expected that the considered Transaction will be conducted in early February 2026. For that purpose, the Company has engaged Privredna banka Zagreb d.d., Radnička cesta 50, Zagreb, as the issue agent.

On 23rd January 2026 the Company has published on its website <https://www.jadran-crikvenica.hr/datastore/filestore/71/Prezentacija-za-ulagatelje-23.01.2026.pdf> an Investor Presentation which includes general information on the Company and indicative terms of the considered Transaction. The Company intends to additionally present the aforementioned Investor Presentation to selected potential investors in the commercial notes.

The Company shall timely inform the public on the possible execution of the considered Transaction and on the terms of such Transaction.

Sincerely,
JADRAN d.d.