



JADRAN d.d.
Bana Jelačića 16, 51260 Crikvenica, Hrvatska
PIN: 56994999963
ISIN: HRJDRNRB0002
Ticker: JDRN-R-B
LEI: 74780030Q33IX8LEE969
Home Member State: Croatia

Crikvenica, 6 February 2026

Notice on Final Terms of Issue of the Commercial Papers

Reference is made to the Invitation to subscribe the Commercial Papers of up to EUR 10,000,000.00 of the company JADRAN d.d., Crikvenica dated 4 February 2026 ("**Invitation**") and the Notice of Results of the Commercial Papers Subscription dated 4 February 2026, the issuer JADRAN d.d., having its seat in Crikvenica (City of Crikvenica), Bana Jelačića 16, registered in the court registry with the Commercial Court in Rijeka under the registration number (MBS): 040000817, PIN: 56994999963 ("**Issuer**") hereby announces that the issue of the commercial papers, ticker JDRN-M-645A and international security identification number (ISIN): HRJDRNM645A1, with a single maturity of 273 days from the date of issuance ("**Commercial Papers**") was carried out successfully.

The Commercial Papers have been included in depository services, as well as clearing and settlement services, of the CENTRAL DEPOSITORY & CLEARING COMPANY Inc. ("**CDCC**") pursuant to CDCC's decision dated 6 February 2026.

The final terms of the Commercial Papers issue, including the final amount of Commercial Papers and the Issue Date, are specified herein.

Issuer:	JADRAN d.d.
Ranking of Commercial Papers:	Direct and unconditional obligation of the Issuer, mutually equal and at least of equal rank (<i>pari passu</i>) with all other, present and future, unsubordinated and unsecured obligations of the Issuer, except for obligations that may have priority based on mandatory regulations
Total nominal amount of Commercial Papers:	EUR 6,516,072.00
Nominal amount of one Commercial Paper:	EUR 1.00
Settlement currency:	EUR
Ticker:	JDRN-M-645A
ISIN:	HRJDRNM645A1
Issue and settlement date:	6 February 2026
Due date:	6 November 2026
Principal repayment method:	One-time, upon maturity
Reference interest rate:	2.60%; yield on treasury bills of the Ministry of Finance of the Republic of Croatia with a maturity of 364 days (ISIN: HRRHMT647N4)
Issuer's Risk Premium:	8.90%
Yield to Maturity:	11.50%
Issue Price:	92.080%
Clearing and settlement:	CDCC
Paying agent after implementation of the offer and issuance of Commercial Papers:	CDCC
Segment of the regulated market:	Official market of the Zagreb Stock Exchange
Applicable law:	Laws of the Republic of Croatia
Issuing Agent:	PRIVREDNA BANKA ZAGREB P.L.C.