



SUBSCRIPTION FORM JADRAN Inc.

The company JADRAN, a joint-stock company for hotel management and tourism, Bana Jelačića 16, Crikvenica (City of Crikvenica), registered in the Court Register of the Commercial Court in Rijeka under the registration number of the subject of registration (MBS): 040000817, OIB: 56994999963 (" **Issuer** "), published on 3 February 2026, an invitation to subscribe for the Issuer's commercial papers ("**Invitation to Subscribe**"), security code JDRN-M-645A and ISIN: HRJDRNM645A1, in a nominal amount of up to EUR 10,000,000.00 and maturing 273 days from the date of issue ("**Commercial Papers**").

The Issuer published an Information Memorandum dated 3 February 2026 ("**Information Memorandum**") on its website.

Immediately after the issue of the Commercial Papers, the Issuer undertakes to submit an application for listing of the Commercial Papers on the Official Market of the Zagreb Stock Exchange dd (the "**Zagreb Stock Exchange**").

Capitalized terms in this subscription form have the meaning as defined in the Information Memorandum, or the Invitation to Subscribe, unless otherwise stated herein.

By signing this subscription form, the subscriber accepts the Information Memorandum and the Invitation to Subscribe and makes a binding offer to subscribe for the Commercial Papers in accordance with the details set out below.

BASIC TERMS AND CONDITIONS FOR THE ISSUANCE OF COMMERCIAL RECORDS ("**Issue Conditions**")

Publisher:	Jadran Inc.
Nominal amount of the issue:	up to a maximum of EUR 10,000,000.00
Nominal amount of one Commercial Paper:	1.00 EUR
Settlement currency:	EUR
Ticker:	JDRN-M-645A
ISIN:	HRJDRNM645A1
Issue and settlement date:	February 6, 2026
Due date:	November 6, 2026
Principal repayment method:	One-time, upon maturity
Reference interest rate:	2.60%; yield on treasury bills of the Ministry of Finance of the Republic of Croatia with a maturity of 364 days (ISIN: HRRHMT647N4)
Issuer risk premium:	7.90% - 8.90%
Yield to maturity:	10.50% - 11.50%; reference interest rate increased by the Issuer's Risk Premium
Clearing and settlement:	Central Depository and Clearing Company Inc. (" CDCC ")
Admission:	Official market of the Zagreb Stock Exchange
Issuance agent:	Privredna Banka Zagreb dd

REGISTER INFORMATION ("**Registry**")

Name and surname / company / name:	
Residence / registered office address:	
OIB:	
Authorized representative (if applicable): <i>Provide your name and surname and OIB (Personal Identification Number)</i>	
IBAN account of the Registrant for possible refund of paid funds:	
Registrar's account with the CDCC:	

Specify the member code if it is a custodial account		
LEI number:		
Legal representative(s): <i>State your name and surname and position.</i>		
Signatory of the closing note: <i>State your name and surname and position. (note: maximum 2 signatories)</i>		
Contact information	Name and surname:	
	Address :	
	Phone / mobile:	
	Email address for delivery of the closing receipt: <i>(note: only one email address)</i>	

By this statement, I confirm my interest, in accordance with the Information Memorandum, in the following:

Nominal amount for the subscription of Commercial Papers:	
1. Registration of Commercial Papers in the nominal amount:	EUR
1a. Lowest acceptable yield to maturity:	%
Note : If it is a fund management company, please enter the aggregate subscription amount, and submit the allocation by fund (with name, OIB, subscription amount, LEI number and CDCC account number for each individual fund) after sending the notification of the total allocated amount at the company level.	

By this Subscription, which becomes binding and irrevocable for the Subscriber on the date set forth below, the Subscriber:

- declares that he is familiar with the terms and content of the Information Memorandum, the Invitation to Subscribe, as well as all other documents of the Issuer published on the websites of the Issuer and the Zagreb Stock Exchange, and that he fully understands and accepts them;
- expresses intention and interest in acquiring Commercial Papers in accordance with the above information;
- accepts to become the holder of the allocated Commercial Papers after they are registered in his securities account of the Registrar at the CDCC;
- agrees to be allocated a lower nominal amount of Commercial Papers than the amount stated above in the section "Registration of Commercial Papers in Nominal Amount";
- declares that all information in the Subscription Form is accurate, complete and true and that it is not misleading in any part and that the IBAN account indicated above is opened in his name;
- confirms that he is aware that the Issuance Agent, in relation to the personal data contained in the Subscription Form and in the documentation retained by the Issuance Agent in the original or copy, processes personal data in the capacity of a data processor on behalf of and for the account of the Issuer as the data controller in accordance with applicable regulations governing the processing of personal data;
- that he/she agrees that the CDCC and the Issuance Agent may exchange all data contained in this Register for the purposes of issuing and settling Commercial Papers.

Neither the Issuer nor the Issuing Agent assumes any liability for the inaccuracy or untruthfulness of the information provided by the Registrant in this Subscription Form, or for any damage or other consequences that may arise for the Subscriber in this regard.

This Subscription becomes binding and irrevocable for the Subscriber on the date specified below.

In Zagreb, February 4, 2026.

Signature of the Subscriber / authorized representative or legal representative(s):
